

Dream. Donate. Make a Difference.



Annual Report 2016



Henry County Community Foundation

What Is A Community Foundation?

A community foundation is a publicly supported organization created by and for local citizens to benefit their community. Community foundations pool gifts, both large and small, to meet local needs, build the community's capacity to help itself, and improve the quality of life for all the community's residents.

Because community foundations know and understand local needs, they are especially suited to educate and help people with their charitable contributions through personalized service and local expertise. Donors gain access to the community foundation's professional staff to learn about community needs and to identify innovative and effective community projects.

These characteristics make community foundations ideal for administering philanthropic funds. Donors can create funds now or in the future in their will through their estate planning.



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Dream, Donate MAKE A DIFFERENCE

The Never Ending Story of the Foundation

In 2016, the Henry County Community Foundation made major investments in our quality of life, thanks to donors like you. Some local nonprofits took a serious look at their organizations and went through a comprehensive planning process to identify the good things they already bring to the community and how they can make them better.

Henry County parks were identified as a major local resource of good health and well-being to citizens. Many of our childhood memories happened in parks and probably had an impact on who you are today. It is evident that these amenities create a quality of life for the county's citizens as well as reflect the attributes of an excellent place to live and work. (See page 15 to learn more about parks in our community).

Philanthropy is a personal affair for the Bowers family, when together they created a new fund to benefit their hometown community. You can read about how these seven siblings energized support for a new fund in memory of their two brothers. See page 4-5.

A champion donor and long-time board member, Jim Ray, was the recipient of the highest honor the Foundation gives, the Judy Melton Award in 2016. You can read more about Jim and Joyce Ray and their solid commitment to the Foundation on page 14.

The Foundation continues to recognize excellence in education and Knightstown Science teacher, Shanna Smucker, was presented this award in 2016 on page 11. Education is one of the pillars we continue to support through 278 scholarships and community grants from the Unrestricted Fund to area schools and Henry County Ivy Tech Community College.

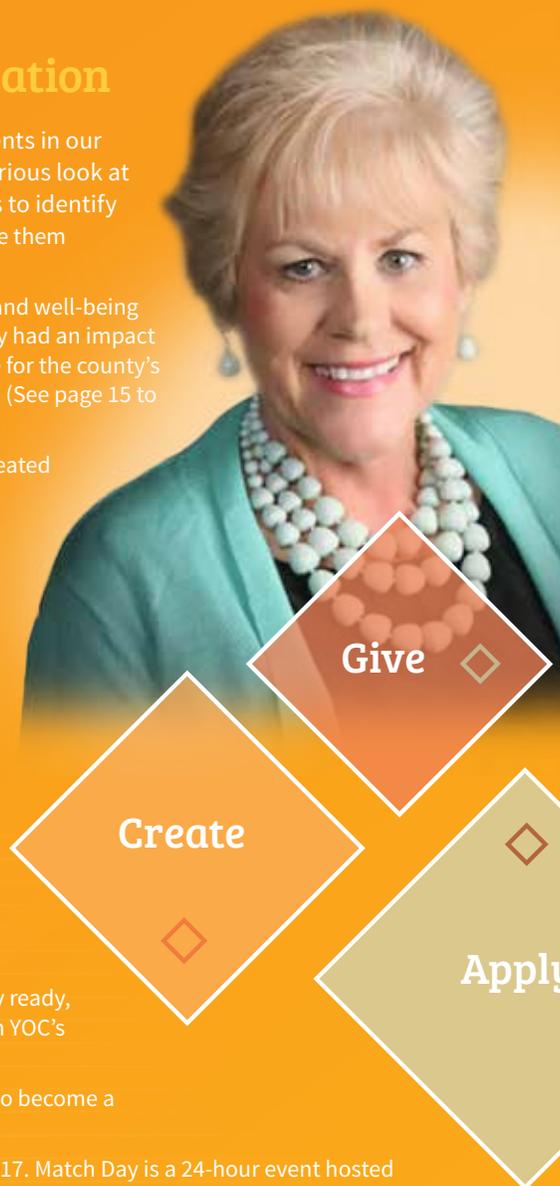
Over the course of 2016, the Youth Opportunity Center, headquartered in Muncie, Indiana developed a partnership with Henry County commissioners. They identified the former Henry County Youth Detention Center at Memorial Park as a facility to house young girls who are victims of sexual exploitation. Along with support from the Foundation to get the facility ready, together we are helping victims heal and providing income to the county from YOC's lease of an unused property. (See page 6)

Read about new funds that were created in 2016 (page 32-33) and learn how to become a "Legacy Society" member on page 20.

The biggest news of all as this report is being printed is Match Day, July 19, 2017. Match Day is a 24-hour event hosted by the Henry County Community Foundation for 10 of the county's nonprofit organizations. All donations made on Wed., July 19 from 12:00AM-11:59PM will be proportionally matched from a pool of \$100,000 made possible from HCCF's Unrestricted Fund for Community Grants. This an opportunity to learn about and help these vital organizations in our community and it's a good time to visit our new website, where you can donate online and be matched ONLY on July 19. (See other ways to give on page 35)

Thank you for your continuing support. Together we can make something good that will last forever.

Beverly Matthews



Family Tree of Donors with



Timothy 1979



Stuart 1959



Mary Beth 1972



Doug 1976

The local Bowers family of seven siblings spanned two decades of New Castle High School graduates from 1959-1979. Their commitment to each other and their connection to their hometown inspired them to give back to the place that raised them.

Most in the local community knew Dr. Lynn Bowers because he was the first to bring pediatrics to Henry County and was a pediatrician here until his death in 2010. But even before Lynn, there was Stuart and Mike, and afterward, Tom, Mary Beth, Doug and Tim.

It was Lynn's impact in the community that inspired his wife, Cassandra, and friends, to create the Dr. Lynn A. and Cassandra Bowers Fund at the Henry County Community Foundation. She wanted to extend the remarkable influence of Lynn's life in the community to continue to do good work.

"As it turns out, Lynn was a stalwart for New Castle with his successful medical practice and it gave all of us an anchor in the community and a reason to come back," said Doug Bowers.

"We were a family of six boys and one girl who all grew up in New Castle and four of us married local spouses from the greater Henry County area,"

continued Doug.

When their brother, Stuart, passed away in July, 2016, interest was generated in honoring both Lynn and Stuart's lives, so Tom and Mike reached out to the Foundation to see what was happening in New Castle and how they could possibly help. They were eager to learn how the community and the Foundation were helping youth today as were their past experiences. When they found out about the New Castle Area Career Center, its reach throughout the county and the programs that are preparing students for the workforce, they got other family members on board to help build a bigger fund.

Together with Cassandra's approval, the family merged the original Fund to the Dr. Lynn Bowers & Cassandra Bowers and Stuart & Joan Bowers Family Fund as a tribute to their late brothers and honor for their spouses.

According to Mike, "Stuart was the oldest, taught school in New Castle for several years, married Joan and moved to Southern California where they both enjoyed many friends and welcomed daughter Krissy. He retired after teaching for 37 years and settled in Keller, Texas where they enjoyed sports and chasing their 4 grandsons

Roots Makes a Difference

By Beverly Matthews



Lynn 1963



Michael 1960



Thomas 1965

with Krissy and her husband Jonathan. They have life-long friends in New Castle and visited many times. Stuart loved to get the local New Castle news and followed the Trojan sports teams for almost 60 years. Joan continues to live in Texas and is an avid supporter of the Henry County Community Foundation and often visits extended family in Winchester, Indiana.”

Mike and Doug got their other siblings, spouses, children and grandchildren involved with the Fund through their donations. According to Doug, “We wanted to be part of the Henry County Community Foundation, because New Castle was great to our entire family. Your grade school and high school friends make an imprint on you and we never forget those people. We continue to keep up with friendships we made there.”

While several brothers and their spouses became educators like their father, Vernon Bowers, who was principal of Hernly Elementary School, others chose military and finance careers.

“I care about Henry County,” said Doug. Many communities don’t have something like the Foundation. I think it’s great that Eli Lilly supports every single community in Indiana, there aren’t many benefactors

like that in the world.”

“Cassie still lives in New Castle and we grew up happily, we’re very proud of what that community represents and we want to lend a hand in any way we can, he added.

Together with Lynn and Cassie’s merged fund, the Bowers family and friends built a Donor Advised Fund because they wanted to remain active in helping New Castle and the Henry County community.

Today, the Bowers family lives in different states: Mike lives in Virginia, Tom lives in Florida, Mary Beth lives in Colorado, Doug in North Carolina and youngest brother, Tim, in Terre Haute, Indiana.

Even when distance separates family and friends, their roots still connect them. It is good people like the Bowers family that continue to make a positive difference – in where they came from, where they are today and reflecting the solid values they learned at home in New Castle, Indiana.

All it takes to be philanthropists like the Bowers family is to care, give and stay connected.

Community Foundation grants to new Youth Opportunity Center facility



According to the National Human Trafficking Hot-line, 7,572 cases of human trafficking were reported in the United States in 2016.

Left to right: Jayanna Thompson, HCCF Program Director; David Dickerson, YOC Director of Alternative Programs; Heather Ault, YOC Program Development Director; Polly Craig, YOC Foundation Executive Director and Michelle Leonard, HCCF Development and Marketing Director

The Youth Opportunity Center, Inc. (YOC) was founded in the early 1990s as a place to help troubled children and their families through their mission of helping children who have “fallen on hard times. Fallen between the cracks. Fallen from grace.” Nationally accredited by the Council on Accreditation (COA) and the American Psychological Association, the YOC has provided intensive residential treatment services to youth, evolving throughout its tenure to offer outpatient and residential programs supporting emotional and psychological issues. While the main YOC campus is located in Muncie, Indiana, in 2016 the organization developed a partnership with the Henry County community that will assist young girls throughout the State of Indiana who have experienced sexual exploitation.

According to the National Human Trafficking Hotline, 7,572 cases of human trafficking were reported in the United States in 2016. One in six of the 18,500 runaways reported in 2016 in the United States were likely to become victims of sex trafficking. Women and young girls are most vulnerable to sex trafficking. Human trafficking is often thought of as something that occurs more often abroad, but as the Department of Homeland Security notes, “Victims of human trafficking can be any age, gender, race, or immigration status; they live in cities, suburbs, and rural areas.” Individuals who have experienced human trafficking do not always live across oceans or in big cities, but could live in small towns like ours. They could be our neighbors, our co-workers, our friends. The prevalence of human trafficking in the United States, while daunting at times, gives communities a chance to address a real need that often goes unmet.

In 2013, 16 states and the District of Columbia had residential programs specific to trafficking victims, but no programs in the Midwest had beds that were designated solely for minors. Midwestern states with programs include Ohio, Illinois, Missouri, and Minnesota, but there are no programs currently

in Indiana that exclusively serve trafficking victims. The YOC currently supports youth who fall in this population group, but they are integrated into existing residential programs that may not always address their unique treatment and safety needs. To fully meet the needs of these young girls they require a separate facility, which led the YOC staff to search for a new housing location. This brought the YOC to Henry County’s former youth detention center in New Castle.

Located near Memorial Park, the Henry County Youth Detention Center was constructed in the early 1990s and was used by the county until 2010. In early 2016 the YOC identified the former detention center as the ideal facility to house residents of a Residential Sexually Exploited Children (SEC) Program and they worked with the county to lease the building. In order to move forward in the process, basic essentials were required to make the center habitable again. Seeking a grant from the Henry County Community Foundation (HCCF) during the spring 2016 cycle, the YOC was awarded \$49,023 from the Unrestricted Fund for Community Grants to purchase furniture for bedroom, living room, and office areas to accommodate the new residents.

Over the course of 2016, the YOC worked with Henry County officials and the Department of Child Services (DCS) to finalize preparations for moving into the facility. Appropriate modifications were made to the building to make it secure for the new residents, and 20 to 30 girls will be served over the course of a year as the YOC provides programs, works with the local court system, DCS, public schools, and other local services to provide the girls with long-term care and support. Thanks to continual gifts made to the Unrestricted Fund for Community Grants, HCCF was able to bring the YOC’s dream of offering a comfortable Residential SEC Program to victims of sex trafficking a reality.

Dream, Donate—Make a Difference, Henry County!

Dream — Donate

Make a Difference, Henry County!

The Girl Scouts of Central Indiana (GCSI) was founded in 1918 and is the premier leadership development agency for girls in grades K-12 in Central Indiana, including Henry County. Its mission is to build girls of courage, confidence, and character, who make the world a better place. Within the borders of Henry County are past and present Girls Scouts, many of which have and continue to use a hidden gem on the southwestern part of the county.

Its mission is to build girls of courage, confidence, and character, who make the world a better place.

Outside of Spiceland, sits the seventy-eight acre home of the Girl Scouts of Central Indiana (GCSI) Camp Ada. In 2016 the camp, that serves approximately 1900 girls and adults a year, was faced with a dire emergency. The well water tested positive after periodic state testing over the year for levels of bacteria and was finally deemed hazardous and not able to be consumed. Immediately, camp officials were forced to bring in cases and cases of bottled water for the scouts, companies and other groups that use the camp. The only long term solution to the debilitating problem was a new well.

The GCSI's maintenance budget, which covers five other camps in the state, did not have the ability to cover this emergency situation. GCSI's Camp Ada sought out funding from a variety of sources, one of which was the Henry County Community Foundation (HCCF). The \$10,200 was granted from the Unrestricted Fund for Community Grants for this one time project. Thanks to continual gifts made to the Unrestricted Fund for Community Grants, HCCF was able to bring the GCSI's Camp Ada dream of a new well to a reality.

The fourth annual Women's Circle of Friends Gala

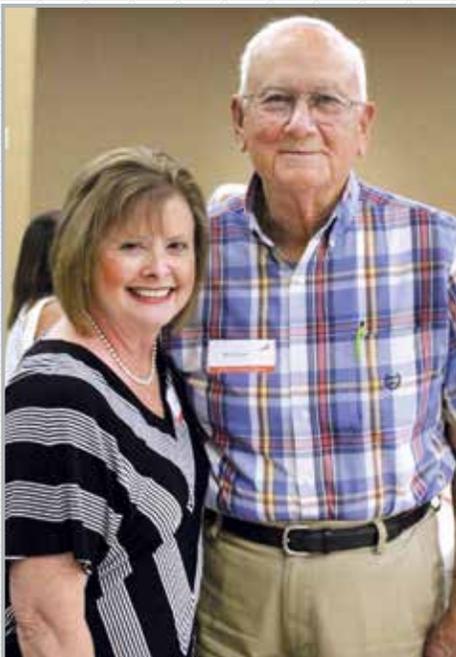
The Henry County Community Foundation is excited to announce the winning organization from the fourth annual Women's Circle of Friends Gala, held at the Art Center in New Castle. This year's three non-profit finalists were New Castle-Henry County Animal Shelter, Victory Lane Camp, and Westminster Community Center. At the gala, members participated in an evening of philanthropy, fun, a cocktail buffet, and voted on a nonprofit organization to receive the pooled donations that would help strengthen Henry County.

The three finalists gave short presentations about their organizations, with attendees voting after the presentations. Members of the Women's Circle chose Westminster Community Center as the winner after Executive Director, Jeff Kundert, spoke about the program's goals in the community. Westminster received a grant of \$5,557.50. The other finalists received grants for \$225.

The Women's Circle of Friends committee chose to award a grant from the Women's Circle of Friends Endowment Fund to ICAP Women's Clinic, with Nancy Lewis speaking on the clinic's work in the county. Terri Ledbetter of Safe at Home, the 2015 grant winner, gave an update on the organization since last year.



Annual Meeting 2016



2016 Lilly Endowment Community Scholarship



The finalists for the Henry County Community Foundation 2016 Lilly Endowment Community Scholarship are

Front row (left to right): Joffrey Niessen, Tri High School; Emily Johnson, Knightstown High

Back row (left to right): Brenna Koontz, Blue River Valley High School; Alexa Kinsey, Shenandoah High School; Andrew Garrett, New Castle High School; Morgan Masters, Hagerstown High School

Every graduating senior attending Blue River Valley, Hagerstown, Knightstown, New Castle, Shenandoah, Tri and Union high schools, who is also a Henry County resident, is eligible to apply for the Lilly Endowment Community Scholarship. Each high school nominates one student to represent their school in the Henry County Community Foundation's scholarship nomination process. After the Foundation's scholarship committee narrows the field to three finalists, their names are submitted to Independent Colleges of Indiana, Inc. (ICI) for the selection of the Henry County recipient. ICI is a nonprofit corporation that represents 31 regionally accredited degree granting, nonprofit, private colleges and universities in the state. This scholarship is the result of a statewide Lilly Endowment initiative to help Hoosier students reach higher levels of education. There were 142 scholarships awarded statewide.

Joffrey Niessen

2016 LILLY ENDOWMENT COMMUNITY SCHOLARSHIP

a Tri High School Senior

Joffrey Niessen, a Tri High School senior, is the 2016 recipient of the Henry County Community Foundation Lilly Endowment Community Scholarship.

In addition to full tuition at any Indiana college, Niessen received an annual \$900 stipend for books and other required equipment.

"I wouldn't be where I am today without my parents, my friends, and especially all of my teachers that have inspired me and pushed me to be my best along my journey. I am forever grateful for all of the help and opportunities that have come my way. I will definitely be using all of the skills Henry County has provided me as I attend Purdue University - West Lafayette to major in Biochemistry and minor in Psychology and Sociology and then Indiana University Medical School with the full intention of becoming a Cardiac Surgeon. Thank you so much Henry County!" said Niessen. Joffrey is the son of Nico and Milly Niessen. He has been on the varsity boys' tennis team for four years, as well as manager for the girls' varsity tennis and basketball teams. He has been the school yearbook editor, a math and science tutor, a guidance office aide, a member of Spanish club and Business Professionals of America, and the Honor Society. Joffrey has been in student government for four years, and is currently the student body president. He has been the Henry County 4-H Ambassador and the President of T.A.S.C. (youth grant committee) at the Henry County Community Foundation.



Back Row: Gwen Mathis, Thomas Witham, Jon Lukens, Noah Brown, Michael Weiland, Isaiah Steele, Andrew Whiting, Deven Jones
 Middle Row: Alexandra LaMar, William Burgess, Molly West, Jessica Butler, Alyssa Northern, Rylee Johnson, Katelyn Goodpaster
 Front Row: Jace Carmack, Zoe Conway, Brooklynn Byrer, Tristan Barr, Gunnar Landon, Elena Fries
 Not Pictured: Carly Allen, Brandon Barnes, Audrey Felix, Anna Hollingsworth

TASC (Teens About Serving the County)

The TASC Youth Grants committee meets four times each school year. The TASC Committee includes one 8th grader, one freshman, one sophomore, one junior, and one senior from each of the five school districts in Henry County.

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The TASC Committee assignment is to evaluate grant submissions relating to youth and educational programs. The Henry County Community Foundation, Inc. provides the TASC Committee with a budget from the Unrestricted Funds for Community Grants. Youth Grants Chairman, Bill Bergmann, as well as a Foundation board representative, oversee the process and ensures basic parliamentary procedure is followed.

Along with the privilege of serving on the TASC Committee, these students accept the responsibility of critically evaluating each grant submission for purpose, scope, need, and viability. They then determine whether each grant will be accepted as is, partially funded, denied, or accepted with conditions. The TASC Committee grant recommendations are then taken to the Henry County Community Foundation Board of Directors for final approval.

TASC Grants:

Blue River Valley Jr.-Sr. High School, Picture Perfect Yearbook Cameras

Blue River Valley School, Podcasting Studio

Christian Love Help Center, Back to School Festival

Girl Scout Troop #30612, Eleanor's Gold Award

New Castle Career Center, Portable Welding Equipment

New Castle Choirs, Heartland Sings

New Castle High School, PEER Class Clowes Hall Trip

New Castle High School, PEER Class Zoo Trip

New Castle High School, Publications Class Sports Lens

New Castle Pediatrics, Reach Out and Read

New Castle School Corp. Music Dept., Achievement in Music

Parker Elementary, 21st Century School Program

Shenandoah High School NHS and FFA, Operation Christmas

Shenandoah High School, FFA Snug Prom

Shenandoah Middle School, Big Fat Math Notebooks

Spiceland Township Library, Summer Reading

Tri Elementary School, February Reading Family Night

Westwood Elementary Music Dept., Westwood Drumming

John Boyer, Knightstown High School Vice Principal
Shanna Smucker, Knightstown High School Teacher
Steve Wherry, Knightstown High School Principal



2016 TEACHER EXCELLENCE AWARD

Science Teacher, Shanna Smucker, Recognized for Excellence

Shanna Smucker, Science/Chemistry/Physics teacher at Knightstown High School, is the recipient of the 2016 Teacher Excellence Award. Mrs. Smucker was awarded a certificate of recognition and award on May 12 from the Henry County Community Foundation.

The Teacher Excellence Award is the highest honor the Foundation can bestow on an individual in education. The honor is designed to recognize teachers who have demonstrated an outstanding commitment to inspire students to reach for difficult and lofty goals. Persons to be recognized have earned the respect of students, parents and peers through sustained effort, high moral standards and the likelihood of enduring beneficial effects on the students with which they have worked.

Some of the comments from Mrs. Smucker's nomination included: "Mrs. Smucker is a quiet leader, and her students follow and become leaders of their own. You will never see her attempting to draw attention to herself or bragging about her accomplishments. She does it because she loves the students, wants to help them grow, and truly loves being a teacher."

"Her ability to explain difficult material in a manner to create an active learning environment and have her students involved in one another's learning demonstrates her commitment to her craft and a desire to be the best she can be."

"Schools operate and students are given extra opportunities because of the hard work and commitment of individuals such as Mrs. Smucker who go the extra mile. She is dedicated, caring, and an outstanding role model."

Any current, full-time educator of a public school within Henry County was eligible for nomination and the winner was selected by judges outside the county. This award is sponsored by an endowment at the Foundation.

"We have many outstanding educators in Henry County and we are honored that donors in our community want to recognize these teachers and let them know how much we appreciate their great work," said Beverly Matthews, President of the Foundation.

GRANTS | 2016

Health & Humanities—Total: \$119,651.81

Agape Learning Center—
New Infant Room--\$6,102.91

American Legion Riders—
Covered trailer for veteran furniture transportation--\$2,500.00

Blue River Valley Church of the Nazarene—
Parents' Place: support and education program for parents--\$500.00

Centerstone Foster Care Select—
Foster Care Select program to purchase 2 CPR dummies & 30 first aid kits--\$1,610.00

Children's Bureau—
Henry County family emergency assistance program--\$7,500.00

Crushing Chiari, Inc.—
2nd annual Awareness Event--\$645.00

Developmental Services, Inc—
ADA compliant, wheelchair accessible steel picnic tables--\$1,160.00

Girl Scouts of Central Indiana—
Well replacement at Camp Ada (Spiceland)--\$10,200.00

The Guest House—
2 washers/dryers, 1 used van--\$7,500.00

Henry County United Fund--
New computers for United Fund office--\$1,400.02

Interlocal Community Action Program —
TISA Program--\$2,000.00

Information and Referral Network—
Connect2Help 211 Training Technology--\$2,985.00

Living Free/Foursquare Church—
Addiction class workbooks, childcare--\$1,725.00

New Castle Broad Street Cruise-In—
50's Day Event--\$3,000.00

New Castle-Henry County Animal Shelter—
Educating our Children/Pet's Friend--\$1,348.88

New Castle-Henry County Public Library—
"Opening day" materials for mobile library--\$1,000.00

New Castle Pediatrics—
Reach Out and Read program; purchase new children's books--\$4,000.00

Raintree Habitat for Humanity—
Improvement of lots on three sites: excavation tools--\$3,000.00

The Salvation Army—
Utility assistance to Henry County residents, computer--\$3,202.00

Secret Families of Henry County—
Christmas charity drive for families in Henry County--\$5,500.00

Shafer Leadership Academy—
Non-profit leadership training to Henry County--\$3,750.00

Youth Opportunity Center—
YOC Residential SEC Program--\$49,023.00

Parks & Recreation—Total: \$81,638.35

Baker Park—
Skate Park Plan--\$5,000.00

Cadiz Park—
Cadiz Park Playground Project--\$2,500.00

Healthy Communities of Henry County—
Trails--\$20,000.00

Henry County Memorial Park—
Tables and chairs for the Smith building--\$11,439.00

Knightstown Youth Sports, Inc.—
Facility improvements; backstop netting to fields, resurface parking lot--\$6,600.00

Middletown Park Department—
Community Building Restroom ADA--\$2,000.00

New Castle Babe Ruth—
Upgrade water drain off away from dugouts--\$5,899.00

Red-tail Land Conservancy—
Infrastructure for Fall Creek Woods parking lot, signage, trails trail-head--\$13,421.50

Shenandoah Amateur Baseball/Middletown Park—
Backstop netting replacement--\$3,000.00

Town of Lewisville—
Upgrade furnace/air condition in shelter house--\$4,865.00

Town of Mooreland—
New playground equipment in memory of Jenna Mosier--\$6,913.85



Supporting Arts and History—Total: \$43,680.29

Art Association of Henry County—
Mural Camp/Media Center--\$2,347.54

Beautify Knightstown Inc—
Mural Project--\$5,000.00

Guyer Opera House—
Feasibility Study--\$4,000.00

Guyer Opera House—
Repair and upgrade electrical system, replace with LED lamps--\$8,784.00

Henry County Community Band—
Copier, music stands, saxophone, music--\$2,050.00

Henry County United Fund—
Bison-tennial Project--\$2,668.75

Jane Ross Reeves Octagon House—
Bathrooms--\$2,500.00

New Castle Main Street Inc—
Robert Indiana Arts and Culture District Sculptures--\$4,830.00

Shirley Historical Society—
Historical Area Picnic Shelter--\$4,000.00

Wilbur Wright Birthplace & Museum—
Audio system & total video security--\$7,500.00

Education—Total: \$47,316.00

New Castle Area Career Center—
Broadcasting Equipment--\$6,820.00

New Castle Area Career Center—Computer Upgrade—
Graphic Design Room--\$2,496.00

Ivy Tech--\$35,000.00

Tri Elementary School—
Preventative/Remedial Reading Program--\$3,000.00

Supporting Hunger Relief—Total: \$18,538.95

Blountsville Fireman's Association:
Stoneycreek Food Pantry Furniture--\$3,000.00

Feed My Sheep-Open Arms Church:
Soup Kitchen Renovation--\$3,038.95

Hoosiers Feeding the Hungry:
Processing of donated large game/livestock in Henry County--\$2,500.00

Second Harvest Food Bank:
Tailgate Program mobile food pantry costs--\$10,000.00

Public Safety—Total: \$5,360.00

Kennard Volunteer Fire Department—
Equipment Update--\$2,360.00

Lewisville/Franklin Township Volunteer Fire Department—
Fire hose replacement--\$3,000.00

This year, the Henry County Community Foundation made grants totaling \$316,185.40 from the Unrestricted Fund for Community Grants to support a range of needs in the community. The flexibility of the Unrestricted Fund allows the Foundation to respond to unexpected opportunities, creative proposals and unforeseen emergencies in Henry County. Each year in the spring and fall, the Foundation accepts grant applications from non-profit organizations

supporting Henry County. Grant guidelines and applications are available at the Foundation office or online at henrycountycf.org

Spring Grant Cycle: \$110,522.19

Fall Grant Cycle: \$145,659.37

Pro-Active Grants: \$11,000.00

Santa-Grants: \$1,995.00

Total: \$316,185.40

Jim Ray Recognized for Philanthropy and Service to Community

Mt. Summit resident, Jim Ray, received the highest philanthropy award given from the Henry County Community Foundation at their annual meeting on Thurs., June 16.

The “Judy Melton Award” is an honor reserved for individuals who are making a difference in Henry County, exemplifying philanthropy through their time, talent and treasure and is selected by the Foundation’s board of directors.

Ray has served 12 years on the Foundation’s board of directors, and he was described by President, Beverly Matthews, for being “generous, sharing, unselfish and magnanimous.”

Calling Ray a “Gentle Giant,” she said, “There’s nothing average about Jim Ray’s leadership and ability to guide and direct our organization to the best decisions, and nowhere is that wisdom more important than in a community foundation. Ray not only provides a big piece of the pie that we share with others, he also shares his time and talent. That talent comes from his experience of making wise decisions for himself and realizing that sharing with others helps him go farther than he could alone.”

A donor to the Foundation since 1996, Ray and his wife, Joyce, together have created three funds, one for community grants, a charitable gift fund and the Ray Family Scholarship Fund. In addition, the Rays have also contributed to the IU East Danielson campus and Henry County’s Ivy Tech Community College.

“A good head and a good heart are a formidable combination,” was quoted by Nelson Mandela that Matthews said described Ray perfectly. When his name was announced, he received a standing ovation.

Ray’s name will be engraved on a plate for a plaque inside the Foundation office as the 2016 recipient of the Judy Melton Award for “making a difference in Henry County through his time, talent and treasure with a lifetime dedication to our community.”



PARKS AND RECREATION



The National Recreation and Parks Association leads the nation in improved health and wellness. Local park and recreation agencies provide crucial health and wellness opportunities for all populations in communities across the country. As America continues to face serious health issues including rising rates of chronic disease, and increased prevalence of sedentary lifestyles and poor nutrition habits, parks and recreation offer an affordable and accessible solution.

Henry County is not isolated from the long-lasting health issues that our country faces. According to countyhealthrankings.com, Henry County ranks 73 out of the 92 Indiana counties for health outcomes in the state of Indiana. A variety of determining factors are used such as premature death, physical and mental health, physical activity, obesity, tobacco use, and social and economic factors.

Green spaces and recreational opportunities are not only important for the overall health and wellness of Henry County residents but also for the growth of economic development. It is proven that areas with green spaces thrive economically.

Since 1992, the Henry County Community Foundation has provided grants toward the improvements of our county's green spaces and recreation; 2016 was no exception. The Unrestricted Fund for Community Grants invested over \$80,000 in 2016 alone to the county's nonprofit organizations for its parks and recreational facility improvements. The monies invested were throughout the entire county and included playground equipment in memory of a life gone too soon in Mooreland, ball park upgrades in Knightstown and Middletown, county trail improvements, and the beginning stages of a skate park in New Castle.

Dream, Donate and Make a Difference, Henry County!

Allen Park

Sulphur Springs IN

Art Center & Arts Park of Henry County

218 S. 15th Street New Castle IN

Baker Park

2000 S. Main Street New Castle IN
765-529-7605

Cadiz Town Park

State Road 38 Cadiz IN

Dietrich Park

635 Locust Street Middletown IN

Greensboro Town Park

120 E. North Street Greensboro IN

Henry County Memorial Park

2221 N. Memorial Drive New Castle IN
765-529-1004

Hospital Heights Park

Alabama Street New Castle IN
765-529-7605

Lewisville Park

US 40 Lewisville IN
765-987-7979

Lowe Park

900 Block South 25th Street New Castle IN

Maxwell Park

I Ave New Castle IN

Mooreland Park

Cory Street Mooreland IN

Murphey Park

Grand Avenue & S. 15th Street New Castle IN
765-529-7605.

Osborne Park

27th & Washington Streets New Castle IN
765-529-7605

Shirley Town Park

Second Street Shirley IN
765-738-6561

Spiceland Town Park

Bond Avenue Spiceland IN
765-987-1211

Straughn Park

Main Street Straughn IN
765-332-2828

Summit Lake State Park

5993 N. Messick Rd. New Castle IN
765-766-5873

Sunset Park

Hill Avenue Knightstown IN

Westwood Park

1900 S CR 275 W New Castle IN
765-987-1232

Wilbur Wright Fish & Wildlife

2239 N. SR 103 New Castle IN
765-529-9581



Unrestricted Endowment Fund for Community Grants

This year, the Henry County Community Foundation made grants totaling **\$256,211.56** from its Unrestricted Fund for Community Grants to support a range of needs in the community. The flexibility created by the Unrestricted Fund allows the Foundation to respond to unexpected opportunities, creative proposals and unforeseen emergencies in Henry County. Funds supporting the Unrestricted Fund for Community Grants include:

Catherine J. Adams	Patricia Peterson Danielson Honorarium	Henry County Community Foundation Board of Directors	Pavy and Walker Family Fund
Ameriana Insurance Agency Named Fund	Nate and Allie Dann Family Fund	Jean Bond Hough Trust	Felice Payne Trust
Dr. Richard and Sally Armstrong	Peter and Pamela DePrez	Robert S. Hunter, Jr. and Eleanor Hunter Memorial Fund	Amanda Peed Trust
Sheriff Butch and Rebecca Baker Family Fund	Dr. David and Lydia Dickey	Dr. George Iterman Trust	Permanent Endowment
Alan and Jacki Beatty Fund	Dr. Cloyd and Mary Lou Dye	Clarence Jackson Trust	The Pfenninger Fund – J. J. (Jake), Paul F. and Steve Pfenninger
Albert and Jean Becker	Cathy Edwards	Robert H. Jones Honorarium Fund	John and Jane Pidgeon
Dale and Joan Biddinger Memorial Fund	Elizabeth A. Edwards, Mari Anna Johnson and Niccole de Campos	Margaret Hair Lane and Martin Sims Lane Memorial Fund	Mr. and Mrs. Luther Pidgeon
W. C. Bond Trust	H. Ray and Susan Morris Edwards	Lewis and Marjorie Larrison Fund	Lorraine N. Pierce Named Fund
Scott and Doris Bouslog Family Fund	Morris and Shirley Edwards	Lilly Endowment, Inc.	Pritchett Backhoe Service
Dr. Lynn and Cassandra Bowers Family	Eichhorn Family Memorial Fund	Dr. Wylie and Ann McGlothlin	Thomas and Valorie K. Ratcliff Named Fund
Marilyn Bowman Fund	Josh, Jan and Natalie Estelle Named Fund	Pat and Gerald Malott Family Named Fund	James and Joyce Ray
Lewis and Alma Brenneman Memorial Fund	Phil Estelle Memorial Fund	Howard Marshall Memorial Fund	J. Douglas and Myrna Reeves
Herb and Judy Bunch Family Fund	Frost Framing	Beverly and Duane Matthews Family Fund	Dick and Carolyn Riley Named Fund
Herb Bunch Honorarium Fund	Galyen Family Fund	Dr. Thomas Mastin Memorial Fund	Dr. Robert and Charlotte Rogers Memorial Fund
Harry A. Burke, Sr. Family Fund	Ruth M. Garner	John and Judy Melton	Jerry Schaeffer Honorarium
Delinda J. Caldwell – in memory of James William Caldwell	The GEO Group	Thomas B. Millikan Trust	Clarence and Edna Burgess Scott
Loretta Carlton Memorial Fund	David F. and Betty O’Neal Giboney Fund	Modernfold, Inc.	Claudia Bland Scott Memorial
Earl, Sr. and June Cassidy and Sons Don, Earl,	Glen Oaks Health Campus	Albert “Bud” and Marilyn Montgomery Named Fund	Ernest G. and Bonnie B. Scotten
and Dr. Tim Cassidy Fund	Ward and Dora Hale Memorial Fund	Dick and Bonnie Myers	Rex and June Slick
Cinergy Foundation, Inc.	Dennis and Cathy Hamilton Named Fund	New Castle High School Class of 1924	Mr. and Mrs. Jeffrey Smiley
Cleveland Family Fund	Hamm Family Fund – Duke and Cathy Hamm, Thomas Hamm	New Castle High School Class of 1952	Kevin and Angela Tague
Clifford Joe and Violet Crane Fund	Aliene Harding – in memory of A. O. and Lilly Harding	New Castle High School Class of 1953	TASC Named Fund
Glen and Roberta Cunningham Honorarium Fund	Charlene Harvey – in memory of Ralph Harvey	New Castle High School Class of 1963	J. Newton Turner Trust
Harold and Lillian Dailey Memorial Fund	Robert C. and Barbara M. Haugh – in memory of Forest H. and Ruby N. Meek	New Castle High School Class of 1974	Fred and Charlotte Walker
Danny Danielson Honorarium Fund	Mary Phyllis Hayes – in memory of Clarence and Edna Burgess Scott	Linda Newman Fund	Walker Family Named Fund
Donald C. and Patricia Peterson Danielson	Henrico, Inc. – Bennett House	Lois Wiggins Newman Fund	Westwood Country Club

Donor Advised Funds

This year, the Henry County Community Foundation awarded **\$17,791.00** in grant to organizations recommended by their donors. This type of fund is especially helpful for donors, who for tax or estate planning reasons, want to take a tax deduction one year and spread the contributions over future years.

Anonymous Family Fund	George and Rilla Denton Endowment	Richard and Bonnie Myers Endowment
Dr. Lynn Bowers & Cassandra Bowers and Stuart & Joan Bowers Family Fund	Harry E. and Viola C. Fadely Family Endowment	NineStar Connect Ray of Light Fund
Alan Broyles Memorial Endowment Fund	Archie and Hilda Frost Memorial Fund	Marian H. and Paul W. Prior Endowment
Donald C. and Patricia Peterson Danielson Endowment	Ruth and Bill Hayworth Family Endowment	Jeff and Judy Ray Endowment
	Elsie Kline Memorial Donor Advised Fund	William and Michelle Sponsler



Agency Endowment Funds

Agencies and organizations create endowment funds as a way to secure their future. By establishing an endowment within the Henry County Community Foundation, the nonprofit group builds assets that the Foundation will manage. This year, grants totaling **\$83,136.00** were awarded from Agency Endowment Funds.

- Art Association of Henry County
- Big Brothers Big Sisters of Henry County
- Campbell/Rea PEO- Chapter H
- CASA*
- Healthy Communities of Henry County* Pass Thru
- Henry County Art Center Fund
 - Fred R. and Betty McDonald Mann Fund
 - Mary Jane Mustin, in memory of Claude and Louise Stanley
 - Verl and Betty Shaffer Fund
- Henry County Community Foundation Operating Endowment
 - Howard and Phoebe Brammer Memorial Fund
 - Silver Anniversary Endowment Fund

Henry Heart Society Fund

- Henry County YMCA
 - Shore Family Fund
 - Roger Simpson Memorial Fund
- Historic Knightstown, Inc. Fund
- Honey Creek Church Designated Endowment Fund
- Hoosier Gym Community Center of Knightstown, Inc.
- Humane Society Endowment Fund
 - Mary Lee Buschmann Named Fund
- Knightstown Public Library
- Meridian Services

- Middletown-Fall Creek Library Fund
- Middletown Historical Society Endowment Fund
- Middletown United Methodist Church Fund
- Henry County Historical Society Fund – Leonard H. Mitchell Trust
- New Castle Evening Kiwanis Frank Solomon Endowment Fund
- New Castle – Henry County Public Library
 - Walter and Ann Chambers Fund
 - Robert and Jeri Horn Fund
 - Robert Malcolm Fund
 - Mr. and Mrs. J. Byron Miller Fund
 - Taylor “Tim” I. Morris Fund
 - E. L. and Lois Wiggins Newman Fund

PEO-Chapter AD

Raintree Habitat for Humanity

- Raintree Friends Housing, Inc.
- Red-tail Conservancy, Inc.
- Second Harvest Food Bank
- Spiceland Public Library
- St. James Episcopal Church Endowment Fund
- Westminster Community Center Fund
- Wilbur Wright Birthplace Preservation Society
 - Marvin and June Luellen Fund

**non-permanent fund*

Field of Interest Funds

Field of Interest funds allow donors to address an issue or cause they care deeply about without naming specific charities. The Foundation takes a contributor’s concerns into consideration when making grants to appropriate programs that fit within the donor’s category of concern. This year the Foundation awarded **\$11,251.00** from Field of Interest Funds.

All4Kids Fund — designated to help children attend a camp or attain a wish as they face medical issues

Jack and Kathy Anderson Endowment Fund — designated to help young people in the New Castle Henry County community grow in their development of learning, experiencing and mastering a foreign language

Harold E. and Imogene M. Caine Memorial Fund – designated for needy children during the holidays

Cancer Society of Henry County — designated for the needs of cancer patients in Henry County

George W. Hand Fund for Education — designated for academic pursuits of New Castle Community School students

Gerald K. Hodson and Helen L. Hodson Endowment Fund — designated to provide enrichment services for people suffering from cancer, Alzheimer’s disease, heart disease, and people who are crippled, needy, handicapped and elderly

Jean Bond Hough Foreign Exchange Student Endowment Fund — designated for expenses of foreign students attending New Castle Chrysler High School and local students traveling abroad for study

Robert & Sally Howard Endowment Fund — designated to help young people in Henry County

Janet M. Koger Memorial Education Fund — designated for education

Knightstown Pay it Forward Community Fund — designated for the town of Knightstown

Grandma Katie McClure Reading Endowment Fund — designated to purchase books for elementary students

Larry McCord Memorial Fund — designated to aid Food Pantries throughout Henry County

Mental Health Association of Henry County — designated for programs and activities that promote good mental health

Harry and Mary Shaffer Memorial Fund—New Castle Schools K-6, special education

O.B. and Bill Smith Memorial American Music Award Fund — designated for a general scholarship at New Castle High School for a student who has an interest country/Americana music

Women’s Circle of Friends Endowment Fund — designated for issues pertaining to women and girls medical, physical, and emotional well being



Designated Funds

The Henry County Community Foundation awarded **\$232,814.59** in grants from Designated Funds in 2016. These funds benefits specific eligible organizations selected by the donor. If an organization ceases to exist or changes its purpose, the Foundation Board of Directors preserves the donor's intention by redirecting the funds to an organization with a similar purpose.

- G. William and Adaline C. Bailey Fund
- Harry J. Bailey Endowment Fund
- Jean E. Gordnier Becker Fund
- Kent Benson Fellowship of Christian Athletes
- Deloris Jane Goodwin Billings Fund
- F. Kennett and Mary P. Broome Memorial Fund
- F. Kennett and Mary P. Broome for Town of Spiceland
- Dr. Arthur B. Burnett Fund
 - Henry County Hospital
 - Henry County Humane Society
- Ira F. and Martha H. Burr Family Fund
- James W. Caldwell Family Fund
- Catastrophic Fund
- Fred E. and Catherine Brennehan Carpenter Fund
- Scott B. and Helen H. Chambers Gift of Nature
- Wilbur M. Coffin Memorial Fund
- Company I, 152nd Infantry, 38th Division
- Ruth and Charles Creech Family Fund
- Dye Family Fund
- Harriet Chambers Eden Fund
- Lee and Virginia Fadely Fund
- Fairy Tale Theatre Endowment Fund
- Walter "Duke" Falck Memorial Fund
- Cora E. Foust Trust
- Richard P. Franklin Charitable Fund
- Pascal E. Garner Endowment Fund
- Robert E. and Mildred Garner Fund
- Garvin Family Charitable Fund
- Bobby Goodwin Memorial Fund
- William R. Heck and Marceline Heck Family Fund
- Philip Heilman Family Fund
- Henrico, Inc
- Henry County Post Secondary Education Council Technology Fund
- Henry County Retired Teachers/Reading Council Grant Fund
- Henry County YMCA Activity Awards Fund
- Raymond Hess Family Fund
- Hoover-Cleveland Fund
- Ivy Tech Community College Henry County Fund*
- T. Michael Jackman Memorial Endowment Fund
- L. G. and Esther Jacobs Fund
- William E. Jones Memorial Trust
- Annabelle M. Lee Memorial Fund
- Gladys M. Lee Memorial Fund
- Curtis Marcum Memorial Endowment Fund
- Howard Marshall Memorial Fund
- Wylie G. and J. Ann McGlothlin Fund
- Valentine, Adah and Martha Mendenhall Fund
- Penny Knotts Miller Memorial Fund
- Petey's Playhouse for the Love of Animals
- Modernfold, Inc.
- Glen Mogle and Marietta Mogle Family Fund
- Mary Morris Summer Art Days Fund
- Dr. James and Judy Myers 25th Anniversary Honorary Fund
- T. Leonard and Lillian T. Nelson Endowment Fund
- New Castle High School Alumni Homecoming Fund*
- New Castle High School Class of 1946 Fund
- New Castle High School Class of 1949 Fund
- New Castle Clinic, Inc. Endowment
- New Castle Evening Kiwanis Club Endowment for Youth
- New Castle Trojan Band and Guard Fund for the Arts Endowment*
- Pass Thru
- J. Ronald Newlin Indiana Basketball Hall of Fame Volunteer Fund
- Lois Wiggins Newman Fund
- Bernice Nichols Memorial Fund
- Norfleet Open Cancer Fund in memory of Bill Shockley and Danny Justice
- Prior Memory Garden Endowment Fund
- Robert and Tina Provost Fund
- Clarence Everett Riley and Julia Marie Fadley Riley Endowment Fund
- James and June Rohrbach Fund
- Edwin and Miriam Russell Family Fund
- Harry Sanders Fund
- Franklin John Schwegman and Judith A. Heavin- Schwegman Fund
 - Art Association of Henry County
 - Healthy Communities of Henry County
 - Henry County Humane Society
- Shaffer Picture Fund
- Joseph J. Shapiro Fund
- Sharp Twins Memorial
- Smiley Family Fund
- Edith F. Smith Trust
- Charles and Phyllis States Memorial Fund
- Raymond and Hazel Stohler Fund
- Sam and Stella Stout Memorial Forest Fund
- Straughn Alumni Association Fund
- Strong Family Fund
- Mary Eva Thornburg Trust
- Trojans Remembered
- William and Dorothy Vaughn Endowment
- Weidert Family Fund
- George Eugene Williams and Marilyn D. Williams Endowment Fund
- Robert and Jean Wisheart Fund
- Ellen Saint Woods Memorial Endowment
- J. Warren and Nila Worl Family Fund

**non-permanent fund*



Scholarships

This year, the Foundation awarded 278 Scholarships totaling **\$296,966.50** to assist students pursuing a higher education. All scholarships recipients for 2016 are listed on the Foundation’s website at henrycountycf.org. Scholarships are great for donors wishing to invest in Henry County through higher education. Scholarships may be used to further the education of graduates from a particular high school, students in a specific field, or those enrolled at a chosen institution. Donors are able to set the criteria for applicants.

- Lea Rae Alexander Memorial Scholarship
- Alford Family Scholarship
- Ameriana Pass Through Scholarship*
Pass Thru
- Tyler Eugene Atkinson Memorial Scholarship
- Herbert and Hallie Axe Memorial Scholarship
- LaVaughn Bailey Memorial Scholarship
- Basler Family Scholarship
- Joseph Russell Bimber Memorial Scholarship
- Birds Eye Foods, Inc. – Brooks Foods Agri-Link Foods Scholarship
- Troy Blevins Memorial Scholarship
- Blue River Valley Optimist Club Scholarship
- Dr. Philip & Wilma Borders Scholarship
- Ida M. Bravard Scholarship
- Gaylord “Doc” and Blanche Brinson Scholarship
- Helen Ellis Brown Scholarship for Academic Excellence
- Mary Lovely Brumback Scholarship
- Bob Bunton Memorial Wrestling Scholarship
- Roger Burke Memorial Scholarship
- Business Network International Scholarship
- William F. Byrket Scholarship
- Viva Campbell Nursing Scholarship
- Cancer Society of Henry County Scholarship
- Jeff Carman Memorial Scholarship
- City of New Castle Scholarship
- Derek Clark Scholarship
- John P. & Janet L. Cleveland Scholarship
- Clifford Joe & Violet Crane Memorial Scholarship
- William T. & Suzanne Davis Scholarship
- Pauline Dickerson Scholarship
- John & Helen Dickey Scholarship
- Dollars for Scholars/Shenandoah High School Bess Doty Scholarship
- Joseph Dykhuizen Memorial Scholarship*
- East Central Opportunities Scholarship
- Daniel Edington Memorial Scholarship
- Sylvia J. and Malcolm K. Edwards Scholarship
- Sylvia Edwards Named Fund
- Natalie Edwards Memorial Scholarship
- Irvin A. & Leona Fahr Scholarship
- Robert A. & Lucille S. Farmer Scholarship
- D. Ted Fitzgerald, Jr. Scholarship
- Alice Ann Garner Scholarship
- General Scholarship Endowment
Bernard & Florine Hurst
War Years Scholarship
O.B. & Bill Smith American Music Scholarship
- Greg Geozeff Memorial Scholarship
- Miles M. & Alice N. Goodwin Scholarship
- Sarah Marie Gould Memorial Scholarship
- Jessica Hale Memorial Scholarship
- Dr. Benjamin Harrison/Judge John H. Morris Scholarship
- Henry County Medical Society-Dr. Donald Vivian Scholarship
- Henry County Sheriff’s Department Scholarship
- Higher Education Scholarship for Children of Draper Employees
- Vernon B. Hill Scholarship
- Hinsey-Brown Scholarship
- Dr. Larry J. Horney Scholarship
- Harold D. Huffman, Jr. Scholarship*
- Pap’s Pocket Memorial Fund For Eldon “Eck” Janice Paige Hughes Scholarship
- Irene Bovender Wade Hunley Scholarship
- Jackman Education Fund Scholarship
- Richard P. Jennings Scholarship
- Robert E. & Dottie B. Jones Scholarship
- John M. Jordan Scholarship
- Gertrude “Trudy” Joyner Memorial Scholarship
- Kennard Christian Church Scholarship
- Jack Keith Memorial Athletic Scholarship*
- Hubie King III Memorial Scholarship
- Knights of Columbus Ladies Auxiliary Scholarship
- Sylvira Flannigan Koons Scholarship
- Lacy/Walradth Scholarship
- Scott Lewis “Gus” Larrison Memorial Scholarship
- Matthew E. Lee 4-H Scholarship
- Lilly Endowment Community Scholarship
- Mary Adelaide Long & Pierre “Pete” Long Scholarship
- John B. & Justine Luellen Memorial Scholarship
- South Henry Dollars for Scholars Named Fund
- Magna Machine Dick Culy Memorial Scholarship
- Eugene “Bud” & Nina McCall Scholarship
- Carl McClure Memorial Scholarship
- Jessy Lee McClure Memorial Scholarship
- Frank C. & Lauretta R. McDonald Scholarship
- McKown Studios Scholarship
- Donald E. & Martha L. Sherman McNeil Family Scholarship
- Herby Meredith Memorial Scholarship
- Charles & Grace Modlin Scholarship
- Mary Louise Modlin Scholarship
- Aaron Montgomery Memorial Vocational Scholarship
- Judge John M. Morris Scholarship
- Francis & Marian Mundell Nursing Scholarship
- Mark & LaRue Myers Scholarship
- Laura Hamm Neal Memorial Scholarship*
- New Castle Breakfast Optimist Scholarship
- New Castle-Henry County Chamber of Commerce Scholarship Fund**
- New Castle High School Alumni Association Scholarship
- New Castle Class of 1950 Scholarship
- New Castle Class of 1954 Scholarship
- New Castle Class of 1960 Scholarship
- New Castle Class of 1966 Scholarship
- New Castle Class of 1969 Scholarship
- New Castle Noon Optimist Club/Thelma Cluggish O’Reilly Memorial Scholarship
- E. L. and Lois Wiggins Newman Fund
- Linda L. Newman Scholarship
- Opportunities Unlimited Scholarship
- Parkview Family Dentistry Scholarship
- Ray Pavy Spirit Award Scholarship
- Perfect Circle Credit Union Scholarship
- Dorothy Wayman Pfenninger Scholarship
- Luther & Marian Pidgeon Memorial Scholarship
- Luther Pidgeon Memorial Scholarship
- Lewis M. Poindexter Named Fund
- Charlie & Bernice Popplewell Memorial Scholarship
- Preble Family Scholarship
- Purdue Opportunity Award Scholarship
- Ray Family Scholarship
- Brady Reese Memorial Scholarship
- Jack Renner Vocational Scholarship
- Hobart & Helen Risley Family Scholarship
- James & Joy Robbins Scholarship
- Dr. David A. Roth Named Fund
- Juanita Jane Rucker Scholarship for Humanities
- Charles & Ruth Sahlberg Scholarship
- Dr. William K. Saint Scholarship
- Don Schwartzkopf Memorial Scholarship
- Dr. Mark & Jan Smith Scholarship
- Gordon Sparks Trust Fund Scholarship
- Seth A. & Amy J. K. Stevens Scholarship
- Johnathan C. Strong Memorial Scholarship
- E. Wayne Swayzee Family Scholarship
- Cecil & Wayne Tague Scholarship
- Letha Taylor Memorial Nursing Scholarship
- Kelly Thompson Opportunity Scholarship
- Marilyn Tomey Memorial Scholarship
- Judy Trennepohl Scholarship
- Dr. Anthony J. Trisari Memorial Scholarship
- VFW Post 1282 Scholarship
- Linda Walls Memorial Scholarship
- Jessica Lynn Wantz 4-H Scholarship
- Richard Whalen Memorial Named Fund
- Joseph White Scholarship
- Wilfong Girls’ Basketball Award & Scholarship
- Dr. Guido P. Wilhelm Memorial Scholarship
- Benjamin F. Williams Jr. & Myra E. (Edwards) Williams Memorial Scholarship
- Witham Family Scholarship
- Roy F. and Ima C. Wirth Family Scholarship
- Frederick V. & Mary Couch Wood Scholarship
- *non-permanent fund

LEGACY GIFTS AND BEQUESTS

Charitable Gift Annuities

Charitable Gift Annuities are funds established by donors who have made a gift to the Foundation and retain a lifetime income interest. At their passing the remainder will be used for charitable purposes.

Richard and Mary Lea Apple Charitable Gift Annuity—I
Richard and Mary Lea Apple Charitable Gift Annuity—II
G.W. and Adaline Bailey Charitable Gift Annuity
Mary Lee Buschmann Charitable Gift Annuity—I
Mary Lee Buschmann Charitable Gift Annuity—II
R. Morris Edwards Charitable Gift Annuity
Dr. Gary and Jeannine Ann Metzger Charitable Gift Annuity
James and Jean Overmyer Charitable Gift Annuity
James and Joyce A. Ray Charitable Gift Annuity

Future Funds

Barr Family Scholarship
Eric “EB” Brown Memorial Fund for New Castle Skate Park
Business and Professional Women Inc. of New Castle
Dunreith Community Named Fund
Friends of New Castle City Parks Fund
Mary Phyllis Hayes Scholarship Fund
Levi’s Legacy Wrestling Scholarship
New Castle High School Class of 1982
New Castle High School Class of 1986 Scholarship Fund
Rick Penn Honorary Scholarship
Charlene Perry Fund
Special Olympics Endowment Fund
Spiceland Community Named Fund
Stigall Family Named Fund
Cheryl and Montford Switzer Scholarship Fund
Cindy Lou Watson Memorial Fund
Ray White Scholarship Fund
William (Bill) Woods Memorial Scholarship

Life Estates

A Life Estate is a gift of the remainder interest in a personal residence or farm by irrevocably transferring the title to the Foundation while retaining the right to the use of the property during their life.

Life Insurance

Life insurance provides a simple way for you to give a significant gift to the Foundation with tax benefits that you can enjoy during your lifetime.

Juanita Sheward

Legacy

RECOGNIZING DEDICATION TO OUR COMMUNITY’S FUTURE

The Legacy Society acknowledges individuals who have demonstrated commitment to their community by including The Community Foundation in their estate planning. Too often, these gifts are unrecognized because they come at the end of the donors’ lives. The Legacy Society was created to recognize and thank donors during their lifetimes.

Membership in the Legacy Society ensures that donors’ charitable dollars are utilized in the way they intended. Planned giving may be used to create a new fund, contribute to any of the Foundation’s existing funds, or be distributed at the discretion of the Community Foundation Grants Committee.

The Legacy Society has no minimum gift requirement, as each commitment represents a pledge to the community and its future through philanthropy. For more information visit our website at henrycountycf.org or call us at 765-529-2235.

Marsha Conway

Gary and Lana Merritt

Denyce Stevens

Todd Thalls

June Dege VanBuskirk

Standing Committees

Facilities

Jeff Smiley

Finance/Investment

Bud Shore, Chair
 Bill Atchison
 Mike Broyles
 Morris Edwards
 Josh Estelle
 Marsha Gratner
 John Pidgeon
 Frank Schwegman
 Rex Slick
 Steve Weidert

General Scholarship

Betts Adams, Chair
 Patty Broyles

Herb Bunch
 Bob Crowe
 Pam Davidson
 Susan Falck-Neal
 Barb Haase
 Susan Leonard
 Joe Manis
 Mike McKown
 Dr. Ray Pavy
 Cindy Perdue
 Sherry Trainor

Grants

Debi Ware-Chair
 Dr. Richard Armstrong
 Bill Bergmann
 Marsha Conway
 Susan Denison

Marsha Gratner
 Justin Helman
 Scott Lightfoot
 David McCord
 Kevin Neal
 Lisa Pfenninger
 Juanita Sheward
 Heidi Simmons
 Todd Thalls
 Penny York

Development

Michelle Leonard, Chair
 Lori Atkinson
 Herb Bunch
 Duane Brammer
 Cindy Brown
 Kevin Brown
 Mike Broyles

Mike Burch
 Brianna Chapman
 John Cleveland
 Morris Edwards
 Lana Enlow
 Josh Estelle
 Jeff Galyen
 Duke Hamm
 Mike McKown
 Rex Slick
 Maribeth Taylor

Women's Grants

Christi Brock
 Patty Broyles
 Sylvia Edwards
 Sally Howard
 Cara Taylor
 Sherry Trainor

Youth Grants/TASC

Bill Bergmann, Chair
 Susan Falck-Neal

Ex-Officio

(all committees)
 Beverly Matthews, HCCF
 President
 Duke Hamm, Chair

Legal Counsel

R. Scott Hayes

Auditor

Estep Burkey Simmons, LLC

Henry County Community Foundation Staff



Beverly Matthews
 President



Michelle Leonard
 Development and Marketing
 Director



Katina Reedy
 Program Officer



Vickie Rhodes
 Executive Assistant &
 Gift Manager



Lynda Jackson
 Accountant

Indiana celebrated their Bicentennial

200 years of statehood in 2016, with a year of special events throughout the state. Each county was encouraged to get their own "Bison" and paint it uniquely their own, representing their community. The Foundation granted \$2,668 to be a part of this "Bison-tennial Project." The Bison was painted by local artists under the direction of Steve Weidert (current Foundation finance committee member & former board member) with the Art Association of Henry County and was displayed throughout the community all year as well as at the Indiana State Fair. Weidert even painted the Foundation's logo on the Bison. The Bicentennial culminated in a Torch Relay that touched all 92 counties in Indiana. Beverly Matthews had the honor of being selected a Torch Bearer, representing the late Danny and Patty Danielson.





Memorials

Many have found that a fitting way to remember a special someone is through a gift in memory or in honor of that person. During times of great sorrow and times of great joy we look for ways to honor those who are dear to us. A gift in memory of or in honor of a loved one contributes to a bright future while remembering our past.

Ruby Abbott	Donald Dick	Elsie M. Kilmer	Max Riddle
Cathie Renner Adams	Evelyn Dickey	Penny Knotts	Joy Robbins
Butch Alder	Michael J. Dietz	Janet Koger	William L Roberts
Lea R Alexander	Barbara Dynes	Jean Kurz	Alan Rogers
Robert Allen	Shirley Edwards	Dorothy Lacy	Frank Rust
James Gordon Asberry	Kate & Carly Estelle	Matthew Lee	Betty Jo Sander
Mrs. Jean Becker	Eugene & Nina McCall	Kay Lightfoot	Barbara Schaefer
Leonard Carl Benson	Evelyn & Randall	Ralph Loveless	Don Schwartzkopf
Joseph Russell Bimber	Herschel Fairchild	June Luellen	Harry and Mary Shaffer
Levi Black	Martha Fairchild	Joe Marcum	Martha Sharp
Joseph Bogue	Luther Ferrell	Ruby Ada (Perdue) Massengale	Mary Sharp
Lynn Bowers	Archie & Hilda Frost	Nina Louise McCall	Bob Sheppard
Stuart Bowers	Logan "Bud" Frost	Carl & Katie McClure	Bill & Lois Shockley
Brad	Gayle Fuller	Larry McCord	Forrest Smith
John Branham	George & Sharon R	Janet McGrew	Drachel Marie Snedigar
Dean & Jody Briar	Jerilyn Geozeff-Vonnahme	Dr. Roy & Ann McKee	Karen Snedigar
Freddie Brown	Donald and Norma Lee Gray	Thelma Melton	Kimberly K. Snyder
Alan Broyles	Andrea Green	Elizabeth Miller	Ruth Stamper
Sally Bunton	Bill Groce	John Byron Miller	David Stout
Marilyn Burkman	Margaret Hakes	Penny Knotts Miller	Dorothy Stout
Brian Bush	Richard Hakes	Patti Moore	Jason & Stacy Sweigart
Jennifer Butler	Terry Harris	Pat Morrell	Letha Taylor
Phyllis Carpenter	Ben Harrison	Jean Morris	Terry Broyles
Barry Carter	Marjorie Hauser	Gabe Mosley	Joy Tinsley
Berneda Casstevens	Frank "Buster" Hayes	Joe Moyer	Judy Trennepohl
Cheryl Williams Catron	Mary Phyllis Hayes	Myron Mahoney	Frank Trissler
Charles & Phyllis	Mayme Haynes	Myron and Edith Neff	Jim Vogel
Cindy Walls' Father (Guffy)	Ruth Hayworth	Susan Nelson	Sammie L Wallace
Stryker Clemens	Helen Heiob	Carolyn Sue Nichols Nolan	Lanny Wallen
Wilbur Coffin	Jason Helm	Stanley Norrick	Linda Walls
Dr. Adelaide Cole	Jimmy Hicks	Don Osborne	Jessica Wantz
Beulah (Penny) Collins	Horace Himes	Helen Oswald	Debby Weidert
Brian Conyers	Gladys Hollars	Margaret Paul	Norma June Bowman Weintraut
Scottie F. Crabtree	Shirley Holliday	Dwight & Onabelle Parker	Dr. Guido Wilhelm
Curtis Craig	Virginia Hormel	Bonnie Peckinpaugh	Benjamin F. and Myra E. Williams
Charles E. "Chuck" Crandall	Larry Horney	Sharon Personett	Father David Williams
Dick Culy	Bob Howard	Ray Pierce	Sammie Winchester
Jamie Cunningham	John Hoy	Floyd F. Piercy	Hubert Wisecup
Laura Smith Curtis	Harold Huffman	Lewis Poindexter	Brad Woods
Curtis Marcum	Irene Hunley	Truman G. Pope	Roscoe Wooten
Patti Danielson	Kelvin Johns	Florence Pottinger	Olivia & Elijah Wright
Jerry Dann	Eugene and Johnson	Travis Pryor	Anna Mae Young
Terry Woods Decker	Robert H. Jones	Richard Purvis	
Mildred Denney	Danny Justice	Jack Renner	
Bill Derrickson	Jack Keith	Sally Jane Ricke	



Honorariums

A wedding, retirement, anniversary, birthday, a special memory of an event or person who touched your life, or other special occasions are times when people can be honored with a gift to the Foundation.

Mike Adkins	Scott Frost	Randy Neal
Cameron Aker	Beverly Guffey	New Castle Career Center Welding Class
Sam & Sharan Alford	Carolyn Hamilton	New Castle Class of 1971 Classmates: Rod Stearns, Glen Miller, Larry & Jane Ann Hedrick, Michael Dingle, & Terri Vanzant
Steve & Tanya Alford	Kathy Hamilton	New Castle HS Classmates of the Class of 1954
Band Members from the Class of 1978	Sara Hamilton	New Castle High School Swim Team
Band members, parents, staff and friends	Duke Hamm	New Castle High School Volleyball Team
Patricia Bogue	Barbara Jordan Hansen	Chad Niccum
Marilyn Bowman	Freida Hasek	Dr. Ray Pavy
Paul Bristow	Healthy Communities of Henry County	Harry Penrose
Chris Broome	Geneva Henderson	Steve & Lisa Pfenninger
Mike Broome	John Henderson	John Pidgeon
Andrew Brown	Henry County Helping Hands	Jack and Nancy Renner
Cindy Brown	Mark Herbkersman	Dale Riggs
David Brown	Philip Hinsey	Patsy Sanders
Kevin Brown	Wanda Jones	Beth Ann Schulte
Patty Broyles	Doug & Jennifer Kinser	Rex and June Slick
Hugh A. Buck	Nadine Kirkpatrick	Jeff Smiley
Erin Bundy	John & Nancy Kellam	Priscilla Thurston
Mary Lee Buschmann	Michelle Leonard	Olene Veach
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◆ 6 Ways To Give



Online at
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Cash or Check to:
Henry County Community Foundation
P.O. Box 6006, New Castle, IN 47362



Automatic
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IRA Rollover

Financial Report

Statement of Assets, Liabilities, and Fund Balances
Accrual Basis—For the years ending December 31, 2016 and 2015
Unaudited

Independent Auditors' Report and Notes to Financial Statements available upon request

ASSETS

	2016	2015
Cash	\$ 225,924	\$957,593
Pledges & Accounts Receivable	554,079	552,112
	780,004	1,519,705
Property and Equipment		
Land	152,514	152,514
Building	441,477	440,005
Furniture and Equipment	109,767	99,088
Works of Art	7,500 -	
	711,228	691,607
Accumulated depreciation	(255,002)	(235,810)
	456,226	455,797
	31,972,053	30,813,844
Investments	\$ 33,208,282	\$32,789,347
Liabilities		
Accounts payable	33,708	29,214
Accrued grants	159,677	203,996
Annuity payment liability	851,099	900,621
	1,044,483	1,133,830
Fund Balances	32,163,798	31,655,516
	\$33,208,282	\$32,789,347

Building a Future while Building a House



Since 1991, Raintree Habitat for Humanity of Henry County, Indiana has been a partner with people in need to build and renovate decent affordable housing.

An affiliate of Habitat for Humanity International, the local group is managed and operates with community volunteers. The houses they complete are sold to those in need at no profit and with no interest charged.

Charitable organizations like Raintree Habitat have come to appreciate the idea of developing a dedicated source of funds for their operations and programs and that's why they created the Raintree Habitat for Humanity Fund at the Henry County Community Foundation (HCCF).

"Permanent funds like this are designed to provide support to the establishing organization," said Beverly Matthews, HCCF president.

A Rider at Heart

Growing up in Zionsville, Indiana, Eric "EB" Brown had a dream. He dreamed of a skate and BMX park where he could soar and practice his skills as a rider.

According to his sister, Dr. Amy Carter, "Eric was so passionate about having a skate park that he regularly attended community and government meetings as a kid to ask for such a park."

That childhood passion for extreme sports carried him to a career with the National Bicycle League, Midwest Sales representative for Quicksilver – a sports gear and clothing company and a co-owner of Embassy Boardshop in Columbus, Ohio.

Amy lost her brother suddenly in 2012 and when the New Castle Park Board announced that they were building a Skate and BMX Park, she knew that she could share Eric's dream with others. She started an endowment fund at the Henry County Community Foundation to memorialize his life.

The Eric "EB" Brown Memorial Fund for New Castle Skate Park will provide annual support to the BMX and Skate Park in perpetuity. Eric's life and heart of passion will continue to live and ride - giving others a chance to catch the air that inspired him.



"For the Love of Animals"

Patsy Sanders created "Petey's Playhouse – For the Love of Animals" Fund at the Henry County Community Foundation because she wanted to provide a permanent source of income to a very special place.

Petey's Playhouse is a big room for cats to play at the Henry County Animal Shelter. Patsy's first cat, Petey, was the inspiration for creating the "Playhouse" and a fund at the Foundation to support it.

According to Linda Bir-Conn, executive director of Henry County Humane Society and Animal Shelter, "Because our shelter is a no-kill facility, we needed to find a way to enhance the pets at our shelter during their stay with us. Thanks to Patsy, Petey's Playhouse gives the cats that stay with us for an extended period of time lots of room to exercise and interact with other cats."

An animal advocate and a former board member of the Henry County Humane Society, Patsy's love for animals inspired her to sponsor the Playhouse today but her Fund at the Foundation will continue to support it forever.

"The Animal Shelter will be forever grateful for this generous gift from Patsy's heart," added Bir-Conn.

Healthy Hearts = Healthy Community

Heart disease is the number one killer in America. The Henry County Heart Society has been improving good heart care for the local community since October 1988. Managed by a group of citizen volunteers, the group's mission is to help make sure that Henry Community Health has the best equipment for heart care and educate local citizens about preventing heart disease.



They are a sponsor at the annual "Affairs of the Heart" event in February and the Community Health Fair in June. As a nonprofit, they collect donations to support their good work here in Henry County.

The group established the Henry County Heart Society Fund at the Community Foundation so everyone will have a chance to contribute to their good work at improving heart care. Each year, the local organization will receive an income from the fund to help them in their heart healthy endeavors.

To donate to the Henry County Heart Society and receive a tax deduction, donate online at henrycountycf.org or send your donation to HCCF, PO Box 6006, New Castle, IN 47362 and write Heart Society in the memo line.



Photo caption: Janet Koger (center left) with former first-grade students from Greenstreet Elementary School, New Castle, Indiana. Left to write: Allen McGrew, Greg Ayers, Karen Horn, Janet Koger, Anne Elizabeth Bateman McDermott, Rob Simmons, Todd Klotz, Sr., and Andrew May. Rob Simmons photo.

Janet Koger Inspired Students

Janet M. Koger was not only an outstanding elementary teacher with many awards, she was also beloved by her students and her family. Her personal dedication to education inspired her husband, Lyle, friends, and children, Leesa Meyers and Kent Koger, to establish the Janet M. Koger Memorial Education Fund at the Henry County Community Foundation.

“I wanted to honor Janet’s life with a permanent legacy for the vocation she loved,” said her husband, Lyle Koger.

For most of her 40-year career, Mrs. Koger was a first grade teacher at Greenstreet Elementary. Her former students went out of their way to visit her again when the school had a reunion. Allen McGrew, Associate Professor of Geology at University of Dayton, attended the reunion just because Mrs. Koger was going to be there. He also paid a special tribute to her when she passed away:

“My preschool years were scarred by a speech impediment so severe that my own mother could barely understand me. My kindergarten teacher concluded that I must be retarded. But when I arrived in first grade, things began to change. Suddenly I saw to the heart of this magical teacher. Transformation is not about changing a person’s voice: it’s about helping them discover it.”

“I know how it feels to speak and not be heard. I know how it feels to be voiceless, and thanks to Janet Koger, I also know how it feels to be understood. And in my better moments, I can give to my students what she first gave to me. I can listen for the voice unspoken.”

Thanks to the Janet M. Koger Memorial Education Fund, Mrs. Koger’s voice and inspiration will continue to help transform the lives of students.

Levi’s Legacy Wrestling Scholarship Fund

Levi Black touched many lives at Shenandoah High School, where he was an accomplished athlete in cross country and wrestling; but his untimely death at age 17 had a profound effect on his parents and his community.



Inspired by his life and his hard fought battle with depression as a teenager, his parents Gary and Jackie Black, their family, and Levi’s friends started a scholarship fund in Levi’s memory to leave a legacy to help others along the way in life.

Levi’s Legacy Wrestling Scholarship Fund is available to a Henry County high school senior who has participated in wrestling with a grade point average (GPA) of 2.5 or higher on a 4.0 scale.

“The loss of life so dear to us will now be remembered through this never ending fund,” said Levi’s dad, Gary Black.

“A permanent endowed scholarship in Levi’s memory will honor his life and will touch many others, who we hope will be inspired for the future.”

Honoring a Mother’s Life

Mary Phyllis Hayes was a long time New Castle resident who dedicated her service to her community. She retired in 1991 as vice president and corporate secretary of Americana Bancorp in her 43-year career in the finance industry but never forgot her love for education.



“I created the Mary Phyllis Hayes Memorial Scholarship Fund because my mother always loved teaching,” said her son and local attorney, Scott Hayes. “When she passed away on April 21, 2016, I knew establishing a scholarship endowment at the Henry County Community Foundation would create an enduring legacy to help students become teachers and honor my mother’s life.”

The Mary Phyllis Hayes Memorial Scholarship will be awarded to a New Castle graduate who is pursuing a degree in elementary education and can be renewable with a 3.0 grade point average (GPA).

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Emeritus Directors are chosen in recognition of their previous efforts as board members, officers and volunteers who have had a significant impact on the success of the Henry County Community Foundation.

Herb Bunch	Judy Melton*
Danny Danielson*	Dick Myers
Patty Danielson*	Rex Slick
Morris Edwards	

*deceased



Henry County
Community Foundation

**MATCH
DAY2017**

1 DAY. 10 NONPROFITS. \$100,000!

Donate on Match Day—July 19

1 Day and \$100,000

Match Day is a 24-hour event hosted by the Henry County Community Foundation (HCCF) for 10 of the county's non-profit organizations. All donations made on Wednesday, July 19 from 12:00AM-11:59PM will be proportionally matched from a pool of \$100,000 made possible from the HCCF's Unrestricted Fund for Community Grants!

Donate on Match Day

- 1. ONLINE** at henrycountycf.org
- 2. AT THE HCCF OFFICE**
700 S. Memorial Drive, New Castle, IN 47362
- 3. MAIL**
P.O. Box 6006, New Castle, IN 47362
(gifts via mail will only be accepted if postmarked on July 19, 2017)



Make a donation of \$10 or more and join us for breakfast or lunch!

700 S. Memorial Drive, New Castle

- | | | |
|-----------------------|-------------------------|--------------------------------------------------------------------------|
| 6:00AM-8:00AM | DONUT DRIVE-THRU | > Make a donation in the HCCF drive-thru & receive a FREE Jack's Donut! |
| 11:00AM-1:00PM | LUNCH | > Make a donation & receive a FREE sandwich provided by the Saddle Club! |



Henry County
Community Foundation

Give

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Dream, Donate, Make a Difference.

Our mission is to help where the needs are the greatest and the benefits to the community and its citizens are the most substantial.