

Dream. Donate. Make a Difference.

Annual Report 2017



Henry County
Community Foundation

www.henrycountycf.org

Give, Share, Care.

Dear Friends,

A favorite part of my job is getting to know and talking with donors like you about your lives in our community. Whether you grew up here or became established here, your stories inspire me and create a passionate vision for the future.

You are all special people and because of your generosity we were able to grant \$1.474M to improve our community in 2017. Helping students, fostering hope and good citizens, supporting nonprofits and education, and improving good health opportunities for all were part of your contributions. In addition, many of you supported places of faith and programs for mentoring and addressing issues that face Henry County.

The biggest news of all in 2017 was Match Day on July 19. You can see pictures and news of that amazing day and activities on pages 20 and 21. Thank you for helping us raise \$249,000 in a 24-hour period for nonprofits in Henry County!

We lost two champions in 2017. Former board member and grants chairman, Dick Myers, and our first part-time director, Joan Stairs. They both led the Foundation in the beginning, paving the way for our success. Their example of leadership and service is a positive example for us all.

Our Legacy Society continues to grow and we are humbled and grateful for your caring and giving for the future. What we do today helps determine our tomorrow and I hope you will complete your Estate Plan and Will so that you and your family are protected and your charitable intentions secured (see page 22).

As community leaders, we offered nonprofit training to help organizations better understand how to be sustainable. We continue to recognize outstanding teachers and citizens for their devotion to our community. Lou Nell Richardson's work with culinary arts students at the New Castle Career Center earned her the Teacher Excellence Award (page 6). Jeff Smiley, a former board member and a lifetime donor, received the Judy Melton award for his dedicated service to the Foundation (see page 9). Our annual Women's Gala continues to educate and increase our reach.

Don't miss our newest community campaign, "Choose Henry" Flex Fund, on page 39. Donations to this Fund are an opportunity for everyone to participate and be part of positive responses to community needs. Whether you love children, animals, places or issues, when you "Choose Henry" you are making a positive difference today for a better tomorrow.

You are my inspiration for the future and remind me of one of my favorite verses:

"And let us not grow weary of doing good, for in due season we will reap, if we do not give up." ~ Galatians 6:9

We care about you. Thank you for caring about us.



Beverly Matthews

Whether you grew up here or became established here, your stories inspire me and create a passionate vision for the future.

Henry County Community Foundation

What Is A Community Foundation?

A community foundation is a publicly supported organization created by and for local citizens to benefit their community. Community foundations pool gifts, both large and small, to meet local needs, build the community's capacity to help itself, and improve the quality of life for all the community's residents.

Because community foundations know and understand local needs, they are especially suited to educate and help people with their charitable contributions through personalized service and local expertise. Donors gain access to the community foundation's professional staff to learn about community needs and to identify innovative and effective community projects.

These characteristics make community foundations ideal for administering philanthropic funds. Donors can create funds now or in the future in their will through their estate planning.



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Putting the Pieces Together

Area nonprofit Healthy Communities of Henry County, Inc. was established in the 1980s to improve the quality of life for residents by increasing accessibility to greenspace throughout the county. The volunteer organization constructs and maintains bike/pedestrian trails, as well as plants and distributes trees to local residents free of charge from the Indiana State Nursery. Henry County currently has six trails in Blountsville, Kennard, Knightstown, Lewisville, Middletown, and New Castle.

In 2017 Healthy Communities began their newest addition at Middletown, Honey Creek Trail. Part of a larger goal to

add to existing trails and eventually connect trails, the organization applied to the Henry County Community Foundation's (HCCF) fall community grant cycle for assistance. The HCCF grants committee, supported by the Board of Directors, awarded \$35,000 to Healthy Communities for the construction of Honey Creek Trail. The trail can be found at Dietrich Memorial Park, extending east along the old railroad tracks that traveled through Middletown to Anderson and New Castle.

The construction of the trail at Middletown and other locations address health problems such as obesity and heart disease, providing a safe outlet for citizens to exercise and be more physically active. According to Corey Murphy, President of New Castle Henry County Economic Development Corporation, "Trails enhance the quality of life for residents and visitors alike. They promote an active lifestyle and have positive community health impacts." Recent trail development across the state has exploded, and Murphy also notes, "There is over 3,700 miles of open trail in Indiana and nearly 95% of the state's population lives within 5 miles of a trail. The progress in Henry County over the last ten years is phenomenal."

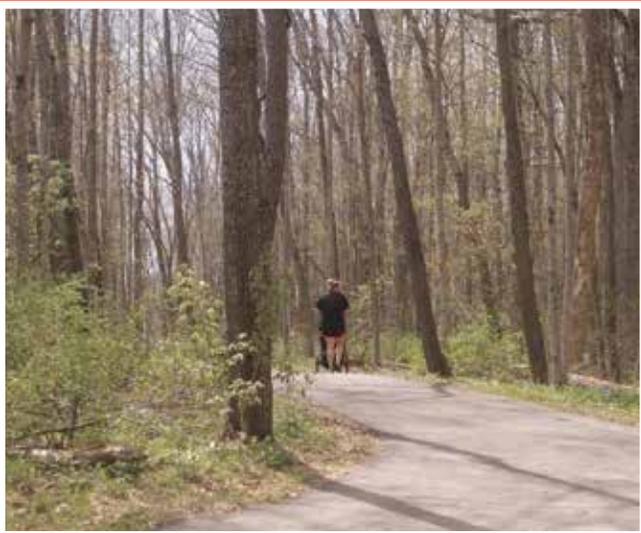
Along with this, trails across the county take existing overgrown areas of natural beauty and convert them into greenspace more easily enjoyed by the public. Members of the community can enjoy the flora and fauna found on trails in every corner of Henry County. Whether you go on a run at Honey Creek Trail in Middletown, a walk with the family at Wilbur Wright Trail in New Castle, or take the family dog for a walk down National Road Heritage Trail in Knightstown, there's something for everyone to appreciate out on the trails. Thanks to continual gifts made to the Unrestricted Fund, HCCF was able to make Healthy Communities of Henry County's dream of a new trail at Middletown a reality.



National Road Heritage Trail, Lewisville & Knightstown



Woolly Bear Parkway, Kennard



Wilbur Wright Trail Phase II, New Castle



Honey Creek Trail, Middletown



East Central Indiana is Blazing a Trail with New Initiative

Henry County is part of the East Central Indiana Regional Development Authority, the governing body for the Regional Cities initiative, launched by the state of Indiana. The walking trails already present in the six county area have encouraged the connectivity process with state and regional leaders, businesses, and residents in Blackford, Delaware, Henry, Jay, Madison, and Randolph counties. The “Trails Initiative” is part of the plan to update the Regional Cities plan for East Central Indiana.

ADVANCE ECI is an initiative of the group that seeks to create a regional greenspace plan connecting the numerous ECI destinations. Their approach is the development of a greenspace system holistically including trails, parks, waterways and diverse recreational activities. This will expand upon and incorporate existing plans and initiatives already underway (i.e. State DNR Trail Plan, Cardinal Greenway and ECI Regional Cities Development Plan, etc.)

The Foundation partnered with Healthy Communities of Henry County through a community grant to help develop the newest trail in their network, Honey Creek Trail - in Middletown, as part of the regional effort.

Annual Meeting 2017



Lou Nell Richardson, Culinary Arts teacher at the New Castle Career Center, is the recipient of the 2017 Teacher Excellence Award. Mrs. Richardson was awarded a certificate of recognition and award on May 10, 2017 from the Henry County Community Foundation.

The Teacher Excellence Award is the highest honor the Foundation can bestow on an individual in education. The honor is designed to recognize teachers who have demonstrated an outstanding commitment to inspire students to reach for difficult and lofty goals. Persons to be recognized have earned the respect of students, parents and peers through sustained effort, high moral standards and the likelihood of enduring beneficial effects on the students with which they have worked.



(left to right) Beverly Matthews, HCCF President and Lou Nell Richardson, Culinary Arts teacher at the New Castle Career Center

Culinary Arts Teacher, Lou Nell Richardson, Recognized for Excellence

Henry County Community Foundation Announces 2017 Lilly Endowment Community Scholarship Recipient

Allicia Wilfong, a Knightstown High School senior, is the 2017 recipient of the Henry County Community Foundation Lilly Endowment Community Scholarship. In addition to full tuition at any Indiana college, Wilfong will receive an annual \$900 stipend for books and other required equipment.



"I would like to thank my family, friends, teachers, coaches, youth leaders, and others who have helped me get to where I am today. This community and its members have provided me with an abundance of guidance, knowledge, and love. I am truly humbled by this award and entirely grateful for the opportunities that it will give me. My intent is to attend Purdue University - West Lafayette to major in Nursing and eventually become a Nurse Practitioner. Thank you so much, Lilly Endowment and Henry County Community Foundation, for this honor!" said Wilfong.

Allicia is the daughter of Grant and Tracy Wilfong. She has been a cheerleader at Knightstown for 4 years, played volleyball for 3 years, and also played on the tennis team for 2 years. A member of the History and French clubs, she was also National Honor Society Vice President. Allicia has been in student government for 4 years and served as Vice President of the Knightstown Class of 2017.

Enrolled in Health Science Education at the New Castle Area Career Center, Allicia attained a Certified Nursing Assistant (CNA) certificate at the end of the school year and served as the Vice President of the Health Science program.

Henry County Community Foundation Announces Finalists for 2017 Lilly Endowment Community Scholarship Program



L-R, back row: Jacqueline Habzansky, Allicia Wilfong, Rachel Coers, Mikayla McKellar; front row: Catherine Brock, Joshua Wilson, and Mallery Sharp.

The finalists for the Henry County Community Foundation 2017 Lilly Endowment Community Scholarship Program are Catherine Brock, New Castle High School; Joshua Wilson, Union High School; Mallery Sharp, Blue River Valley High School; Jaqueline Habzansky, Hagerstown High School; Allicia Wilfong, Knightstown High School; Rachel Coers, Shenandoah High School; and Mikayla McKellar, Tri High School.

Every graduating senior attending Blue River Valley, Hagerstown, Knightstown, New Castle, Shenandoah, Tri and Union high schools, who is also a Henry County resident, is eligible to apply for the Lilly Endowment Community Scholarship Program. Each high school nominates one student to represent their school in the Henry County Community Foundation's scholarship selection process. After judges from outside the county narrow the field to three finalists, their names are submitted to Independent Colleges of Indiana, Inc. (ICI) for the selection of the Henry County recipient, who will be notified by ICI in December.

ICI is a nonprofit corporation that represents 31 regionally accredited degree granting, nonprofit, private colleges and universities in the state. This scholarship is the result of a statewide Lilly Endowment initiative to help Hoosier students reach higher levels of education. There were 142 scholarships awarded statewide.

The Fifth Annual Women's Circle of Friends Gala



The Henry County Community Foundation is excited to announce the winning organizations from the fifth annual Women's Circle of Friends Gala, held at the Art Center in New Castle. This year's three non-profit finalists were the Fellowship of Christian Athletes, Henry County 4-H Association, and Victory Lane Camp. At the gala, members participated in an evening of philanthropy, fun, a cocktail buffet, and voted on a nonprofit organization to receive the pooled donations that would help strengthen Henry County.

The three finalists gave short presentations about their organizations, with attendees voting after the presentations. Members of the Women's Circle voted, resulting in a tie between the Henry County 4-H Association and Victory Lane Camp. Kelsey Meyers of 4-H and Tiffany Youngquist of Victory Lane Camp accepted the grant on their organizations' behalf. Both organizations received grants in the amount of \$2,895.75. Fellowship of Christian Athletes received a grant for \$450.

The Women's Circle of Friends committee chose to award a grant from the Women's Circle of Friends Endowment Fund for \$939 to ICAP Women's Clinic, with Nancy Lewis speaking on the clinic's work in the county.

"Build it and they will come"

A community dream became a reality when the Henry County Community Foundation helped jump-start a process in 2016 that culminated in a highly-rated and brand new Skatepark for Henry County in 2017. A pro-active grant to the New Castle Parks Board of \$5,000 to create a "Design Plan" for a proposed Skatepark created a reservoir that quickly filled up with community support.

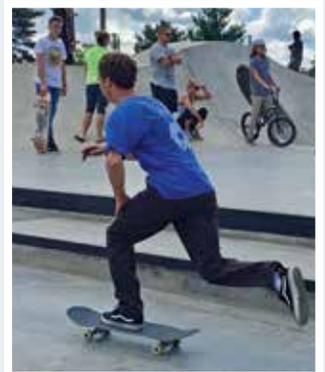
According to New Castle Parks Board, President, Patty Broyles, "The grant of \$275,000 from the Henry County Food and Beverage Board and in-kind donations of work, time and money helped us open New Castle Action Sports Park on Aug. 12, 2017. Over 350 people from throughout the Midwest arrived on "Opening Day" to ride and skate at our facility."

Hunger Skatepark Design & Construction

What they're saying

Coming in at around 13,000 square feet, this versatile design is unlike anything in Indiana. The design includes an open bowl and flow area, wedding cake steps, pool coping, doorway, multiple street zones with rails galore, steps, an offset tranny/bank zone, 2 mosaics, and a decorative railing giving homage to the artist Robert Indiana- a New Castle native.

The New Castle Baker Park complex includes an Aquatic Center, Basketball and Pickle Ball Courts, Shuffle Board, FUN Park & playground equipment, Dog Park, Girls Softball Diamonds – including use by the Miracle League for disabled citizens – Horse Shoes, Picnic Areas, two Shelter Houses, a Band Stand, and a walking trail around the park perimeters. The Skatepark enhances the area to include more amenities.



It's not too late to support New Castle Action Sports Park. Contributions can be made to the Henry County Community Foundation to these Funds:

- The Eric "EB" Brown Memorial Fund for New Castle Skate Park
- Bonnie Peckinpugh Shelter Pass Through Fund
- Friends of the City of New Castle Parks Fund
- New Castle City Parks Pass Through Fund

Jeff Smiley Recognized with Judy Melton Award

Past board member and chairman, Jeff Smiley, was the Judy Melton Award winner in 2017 and recognized at the Foundation's annual meeting for his leadership and dedication to the Henry County Community Foundation (HCCF).

The honor is awarded and reserved to a recipient for "Making a Difference in Henry County, Exemplifying Philanthropy through Time, Talent and Treasure" and is selected by the board of directors.

Describing Smiley, Beverly Matthews, President of HCCF, said, "He's a leader and has provided a great example on how to be a philanthropist - a person who reaches out to others and asks them to help with community involvement, sharing his own time & taking the lead."

Some of his many accomplishments include - jobs creator, entrepreneur, land developer, people connector; and someone who has their pulse on everything that's going on in New Castle and Henry County. Matthews added, "He steps up and mentors others to show them how to succeed and how to give back."

A successful business owner, Smiley was described as having a heart even bigger than his business accomplishments who helped guide the foundation for over 20 years through sharing his time, talent and treasure.

"He recognizes that people are important and goes out of his way to thank others for helping," said Matthews.

Smiley's name will be engraved on a plate for a plaque inside the Foundation office. Other Judy Melton award winners include Herb Bunch, Danny and Patty Danielson, Dick Myers, Morris Edwards, Rex Slick and Jim Ray.

Foundation Moves to Online Application

In 2017 the Henry County Community Foundation (HCCF) Board of Directors was excited to announce the adoption of an online grants and scholarship management system, Community Force.

HCCF decided to look into an online software provider due to the high intake of scholarship applications received during the two scholarship cycles each year—over 2,500 paper applications were received in the spring 2017 scholarship cycle from high school and college students throughout the county!

The adoption of online applications for grants and scholarships allowed the submission process to become more organized and efficient. Students and grant seekers can easily be matched to funding opportunities based on specific criteria and submit all their application materials online, with the ability to save work as they go. The online system helps candidates know when their application is complete and successfully submitted, helping HCCF staff track everything in one location.

The Foundation is thrilled to now offer a streamlined online application for Henry County students and nonprofits on all grant and scholarship programs. Make a difference, Henry County!



An avid movie fan, Jeff Smiley received an Oscar for his amazing performance with the Henry County Community Foundation. He's shown here with his wife, Kathy.

TASC

(Teens About Serving the County)



1st Row (L-R): Jaroden Cornes, Elena Fries, Riley Johnson, Anna Hollingsworth, Alexandra LaMar, Jordan Flynn, Cole Werking; 2nd Row: Molly West, Tristan Barr, Riley Johnson, Katelyn Goodpaster, Audrey Felix, William Burgess; 3rd Row: Zoe Conway, Carly Allen, Brandon Barnes, Michael Weiland; 4th Row: Isaiah Steele, Connor Pyle, Alyssa Northern, Jessica Butler, Thomas Witham, Andrew Whiting. Not Pictured: Emma Barr and Gunnar Landon

The TASC Youth Grants committee meets four times each school year. The TASC Committee includes one 8th grader, one freshman, one sophomore, one junior, and one senior from each of the five school districts in Henry County.

The TASC Committee assignment is to evaluate grant submissions relating to youth and educational programs. The Henry County Community Foundation, Inc. provides the TASC Committee with a budget from the Unrestricted Fund for Community Grants. Youth Grants Chairman, Bill Bergmann and co-chair, Susan Falck-Neal, oversee the process and ensures basic parliamentary procedure is followed.

Along with the privilege of serving on the TASC Committee, these students accept the responsibility of critically evaluating each grant submission for purpose, scope, need, and viability. They then determine whether each grant will be accepted as is, partially funded, denied, or accepted with conditions. The TASC Committee grant recommendations are then taken to the Henry County Community Foundation Board of Directors for final approval.

Shenandoah High School	2017 Legacy Prom for the Developmentally Disabled
South Henry School Corporation	Alternative/Flexible Seating and Sensory Items
Blue River Valley Middle School	STEM Science-Comparing Wind and Solar Energy
Town of Lewisville Park Board	Park Ball Diamond Update & Repairs
Ark Daycare & Preschool Ministry	After School Program Expansion
Boy Scouts of America	Eagle Scout Project: Pergola
Christian Love Help Center	Back to School Festival
New Castle Theater Dept.	Sound Equipment
Shenandoah NHS/FFA	Operation Christmas
Tri Jr.-Sr. High School	Early College High School Preparation

\$16,000 Granted

In the Beginning

Richard “Dick” Myers was a champion for New Castle and Henry County and an early leader of the Henry County Community Foundation, helping us secure a solid Operating Fund. The devotion and support he committed to the Foundation made him most deserving of our highest honors, Emeritus Board Member and Judy Melton Award recipient, 2013.

Dick passed away on November 10, 2017 but his legacy will continue to help the community through the Dick and Bonnie Myers Donor Advised Fund at the Foundation.

Dick proudly owned and operated Myers Furniture and Appliances for more than 60 years. He first joined his father, Mark Myers, in 1956 in the family business and later proudly worked alongside his grandson, Jason Armstrong.

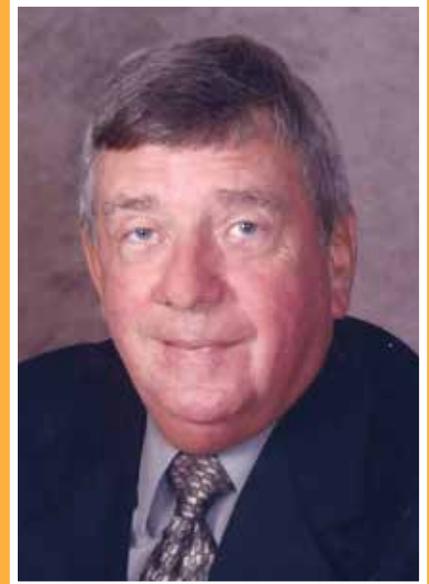
A selfless community activist, Dick also raised funds for many Henry County organizations such as the New Castle First Aid Unit, and the New Castle Band Boosters. He worked tirelessly at the Henry County Community Foundation and led the grants committee for many years and was a role model for his daughter, Penny York, who continues to serve on the grants committee.

One of his friends said it best, “What an honor to have known and loved Dick. He was a light in so many of us.”

In 2017 we had to say good-bye to another valiant leader of the Henry County Community Foundation. **Joan Stairs** was the first part-time director of the Foundation from 1991 through 1994, and passed away April 5, 2017.

Joan’s leadership at the Foundation was vital to our future success. A local educator and community activist, Joan led the Foundation and continued to be a vocal proponent of the Foundation’s goodness. She helped HCCF reach important goals that Lilly Endowment set and helped grow the Foundation to their first \$5M endowment.

Reflecting on Joan’s life, one of her friends summarized her gifts, “She had such a life force and that force has certainly been a benefit to this community.”



Dick Myers and Joan Stairs will forever be remembered for sharing their gifts with the Henry County Community Foundation.

Kilmer Family Scholarship Fund

Rev. Mervin and Elsie Kilmer have touched the lives of Knightstown residents since the 1960s. Mervin served as pastor at the Knightstown Friends Church for many years, and worked at the Indiana Soldiers and Sailors home for 27 years. The Kilmer's have four children, all having graduated from Knightstown High School.

After attending an Annual Meeting hosted by the Henry County Community Foundation, Mervin realized all the worthwhile activities being supported by the Foundation, not only in Knightstown, but throughout Henry County.

After the passing of Elsie in 2016, Mervin, and the family, chose to establish the Kilmer Family Scholarship Fund which benefits Knightstown High School seniors who have at least a 2.5 GPA with an interest in a vocational certificate or degree. The Kilmer family believed this was something Elsie would have supported, and it would be a way to give back to Knightstown forever.

Mervin remains active and continues to give back in the Knightstown community. Thanks to the Kilmer Family Scholarship Fund, the Kilmer legacy will live on through the students at Knightstown High School.



Out of Match Day Grows a Legacy

Constructed in the 1890s, the building housing the Middletown Civic Center has housed numerous restaurants, a grocery store, barber shop, and other businesses throughout the years. It was restored after standing empty and abandoned for a period prior to the 1990s.

With the assistance of grants and fundraising, the Town of Middletown opened the Civic Center to serve as a gathering place. Today, the historic building is widely used by the Middletown community for a variety of functions including parties, club meetings, reunions, and anniversaries.

The Middletown Civic Center was invited to participate in the Henry County Community Foundation's Match Day in 2017. On July 19, the Civic Center received over \$40,000 in combined community donations and the Foundation match proportion. Out of the enthusiastic efforts on Match Day, the Civic Center board and other town leaders decided to establish the Middletown Civic Center Fund at the Foundation. The fund will allow everyone in the county to contribute to the efforts of maintaining the historic Civic Center. Each year, the group will receive an income from the fund to help support the operating efforts of the organization in perpetuity.

To donate to the Middletown Civic Center and receive a tax-deduction, donate online at henrycountycf.org or send your donation to HCCF, PO Box 6006, New Castle, IN 47362 and write "Middletown Civic Center" in the memo line.

Justice for All – *Jim & Libby Mastin Scholarship for Criminal Justice*



When you have a family of civil servants in law enforcement and criminal justice, the family of James (Jim) and Elizabeth (Libby) Mastin Family stands out and stands up for justice.

The example that the late Jim Mastin set when he became a New Castle police officer and rising to Detective Sergeant inspired his children, but it was Jim's wife, Libby, who formulated the idea to honor Jim's service and memory with a permanent scholarship at the Henry County Community Foundation.

"I wanted to honor Jim's life with a permanent legacy, so others could be supported in their efforts in serving their communities through law enforcement and criminal justice," said Libby.

Two of Jim and Libby's four children are now attorneys. Donna Mastin Campbell is the director of Legal, Midwest Memorial Group and Jeffrey Mastin is a federal administrative law judge, but both of them recall unforgettable memories.

Donna said, "My father loved being a police officer and

wanted to be the one on the scene to help and catch the bad guy. He lived the motto of service and dedication. Police work was his service."

Jeff added, "I remember that Dad stole the show at one of my third grade "show and tell" days when he "wired" me up and then played back several playground conversations for the class using the latest remote law enforcement surveillance equipment. I eventually fell prey to that same thirst for excitement as Dad and became a police officer. He worked closely with many attorneys and judges and that exposure no doubt precipitated both Donna and me becoming attorneys."

Honoring both their parents was important to their children, Donna and Jeff. "My mother demonstrated the same work ethic and love for her family and home. If I could, I would wish every child could have my parents," added Donna and that's why they wanted both their parents' names on the scholarship.

The Mastins' lost Jim in 2006, but his example will live on, not just through his kids but will continue by helping others study criminal justice. The Detective Sergeant Jim and Libby Mastin Criminal Justice Scholarship will be awarded in 2018 and every year after.



Queener Family Scholarship Fund

Duane and Peg Queener will long be remembered in the Charles A. Beard Memorial School Corporation, in Knightstown, Indiana, for the impact they had on young men and women growing up in the 1970s, '80s, and '90s. Duane served as a teacher, administrator, and varsity boys' basketball coach, while Peg is well known for her work as a guidance counselor. Both Duane and Peg touched the lives of countless students.

It takes more than an education to make a great teacher, it takes care, determination, and dedication. Teachers don't just teach children, they help prepare kids for the road ahead. This describes Duane and Peg's passion for their students.

In celebration of their 60th Wedding Anniversary, and in honor of a lifetime of service and commitment to Knightstown High School and the surrounding community, the daughters of Duane and Peg Queener established the Queener Family Scholarship Fund at the Henry County Community Foundation. Through countless donations from family, friends, and colleagues, the renewable endowed scholarship will benefit a Knightstown High School graduate with a minimum 2.5 GPA, pursuing an accredited technical certificate, or two- or four-year degree. This loving tribute will continue to forever highlight and honor two great people who have devoted much of their lives serving others.

Remembering Mooreland *The J. Warren & Nila Worl Fund*

By Deanna Worl-Haslem

Mooreland, Indiana (population 365) is a little town with a big heart. The people there have been working very hard to make their town memorable and wish to pass on their heritage to future generations.

In the beginning, Mooreland was totally a farming community founded by Miles Moore in 1882. Even though farming is not the main activity today, many Mooreland families have a rural history dating back well over 100 years.

When my brother, John Stuart Worl, and I were filing some papers at the Henry County Court House following the death of our mother in 2002, we talked with a lady from Mooreland. We learned that she had an interest in saving her town's memorabilia and she already had collected a number of special items. Stu and I thought this was a very worthwhile idea.

We liked her idea because our grandparents, Frank and Effie Worl, and our father, Warren Worl, had lived on a farm near Mooreland in the early 1900s. It would be interesting to see a collection of area memorabilia representing life during those early years. Our families also would enjoy a trip back in time made possible by a Mooreland museum. Our son Bill, now 57, relates to Mooreland, too. He has fun memories of winning a goldfish at the Mooreland Fair when he was 11 years old. He would enjoy a visit to Mooreland's past. Our vision seemed to grow and we imagined many people would appreciate and visit a Mooreland museum. My brother and I decided we would like to help make the vision a reality.



In 1998 our mother, Stu, and I had started a fund at the Henry County Community Foundation in our father's memory. We had not, however, ever named a beneficiary.

Upon wanting to encourage and support Mooreland with their project we were ready in 2003 to name the Mooreland Historical Society as beneficiary of the J. Warren and Nila Worl Fund. We know that this gift to Mooreland would be meaningful to our parents as well as to our grandparents.

During the past 15 years there has been more local effort to establish a way to preserve the heritage of the Mooreland people. Chosen officers and many others have been working hard to make the society viable. Just recently the Mooreland Historical Society installed a sign above the door of the Town Hall building and now anyone visiting Mooreland can see the location of the collection being displayed.

It is our hope that more donations will be made to the Worl Fund so that the society has the necessary funds to pay expenses and continue to grow. All donations will help Henry County have a very special museum for future generations to enjoy.

Community Grants 2017

The purpose of these grants is to assist local groups to promote and support human services, arts and culture, health and recreation, civic affairs, and the educational needs of Henry County residents.

The grants were made out of the Unrestricted Fund for Community Grants, which was established by generous donors across Henry County. The needs in the county are always changing, making the Unrestricted Fund an essential part of our community.

The following grants were awarded through the Unrestricted Fund.



Social Services

American Red Cross—

Home Fire Preparedness and Relief--\$2,500.00

Boy Scouts of America, Middletown Troop 279—

New camping equipment for the scouts in Troop 279--\$1,352.34

Family Services and Prevention Program—

Keep Babies Safe Program--\$1,653.80

Henry County Young Life—

Sound Equipment for weekly youth events--\$1,000.00

Cultural Affairs

Art Association of Henry County—

Classroom upgrades & repair to Shaffer Studio, purchase pottery wheel--\$4,285.00

New Castle Choirs—

Risers and Stage Platforms for Bundy Auditorium--\$3,977.00

Health and Medical

Beautify Knightstown, Inc.—

Knightstown Bike-Ped Trail brochures--\$2,000.00

Friends of Memorial Park—

Local Support for Grants--\$2,500.00

Healthy Communities of Henry County—

Raintree Trails Trail Development--\$35,000.00

Henry County EMS—

12-Lead EKG Project for Knightstown and Middletown--\$15,000.00

Civic Affairs

New Castle Babe Ruth—

60th Anniversary--\$1,000.00

New Castle Babe Ruth—

Zero Turn Riding Mower for field upkeep--\$4,850.00

New Castle-Henry County Public Library—

TeenScape Renovation Project--\$1,650.00

Education

Henry County Pregnancy Care Center—

Real Care baby simulators for child development classes--\$3,793.14

Interlocal Community Action Program—

Kid Safe Car Seat Program--\$1,500.00

Secret Families of Henry County—

Christmas charity drive for Henry County families--\$11,000.00

Servants at Work—

Construction of wheelchair ramps for Henry County clients--\$9,000.00

Victory Lane Camp—

Promotional videos to provide community outreach--\$9,150.00

New Castle High School Band Program—

Drum Line Equipment--\$10,351.25

New Castle-Henry County Economic Development Corp.—

Japan-American Society of Indiana Culture Center Campaign--\$1,000.00

New Castle City Parks—

ADA Accessible Playground Equipment for Osborne & Baker Parks--\$22,137.04

New Castle Community Schools—

Walk-in Cooler for Universal Breakfast Packaging Program--\$7,000.00

Second Harvest Food Bank—

Food and Transportation Costs for Henry County Tailgate--\$11,852.00

Safe at Home—

Community Outreach and Bathroom Campaign about domestic violence--\$1,500.00

Shirley Community Visionaries—

Shelter house repairs at Shirley Town Park--\$5,500.00

Town of Sulphur Springs—

New furnace at Sulphur Springs Town Hall--\$4,985.00

Other

Match Day—

1 Day. 10 Nonprofits.--\$100,000 (see pages 20-21)



Community Philanthropy 18%

Arts, Culture 9%

Youth 2%

Civic, Community 16%

Religion 6%

Public Safety 8%

Education 9%

Social Services 18%

Recreation 9%

Food Nutrition 2%

Health, Medical 5%



18%
COMMUNITY
PHILANTHROPY



18%
SOCIAL
SERVICES



18%
ARTS, CULTURE,
& RECREATION



16%
CIVIC, COMMUNITY
IMPROVEMENT

Total Granted: \$1,024,603

Includes all non-scholarship grants made from HCCF funds.



Unrestricted Endowment Fund for Community Grants

This year, the Henry County Community Foundation made grants totaling **\$224,832.84** from its Unrestricted Fund for Community Grants to support a range of needs in the community. The flexibility allowed by the Unrestricted Fund allows the Foundation to respond to unexpected opportunities, creative proposals and unforeseen emergencies in Henry County. Funds supporting the Unrestricted Fund for Community Grants include:

- | | | | |
|---|--|---|--|
| Catherine J. Adams Fund | Nate and Allie Dann Family Fund | Hunter Memorial Fund | The Pfenninger Fund – J. J. (Jake), Paul F. and Steve Pfenninger |
| Ameriana Insurance Agency, Inc. Named Fund | Peter and Pamela DePrez Fund | Dr. George Iterman Trust | John and Jane Pidgeon Fund |
| Dr. Richard and Sally Armstrong Fund | Dr. David and Lydia Dickey Fund | Clarence Jackson Trust | Mr. and Mrs. Luther Pidgeon Fund |
| Jerry Schaeffer Back Honorarium Named Fund | Dunreith Community Named Fund | Robert H. Jones Honorary Named Fund | Lorraine N. Pierce Fund |
| Sheriff Butch and Rebecca Baker Family Fund | Dr. Cloyd and Mary Lou Dye Fund | Margaret Hair Lane and Martin Sims Lane Memorial Fund | Pritchett Backhoe Service Fund |
| Alan and Jacki Beatty Fund | Cathy Edwards Fund | Lewis and Marjorie Larrison Fund | Thomas and Valorie K. Ratcliff Named Fund |
| Albert and Jean Becker Fund | Elizabeth A. Edwards, Mari Anna Johnson and Niccole de Campos Fund | Lilly Endowment, Inc. | James and Joyce Ray Named Fund |
| Dale and Joan Biddinger Memorial Fund | H. Ray and Susan Morris Edwards Fund | Wylie and Ann McGlothlin Named Fund | J. Douglas and Myrna Reeves Fund |
| W. C. Bond Trust | Morris and Shirley Edwards Fund | Pat and Gerald Malott Family Named Fund | Dick and Carolyn Riley Named Fund |
| Scott and Doris Bouslog Family Fund | Eichhorn Family Memorial Fund | Howard Marshall Memorial Fund | Dr. Robert and Charlotte Rogers Memorial Fund |
| Marilyn Bowman Fund | Josh, Jan and Natalie Estelle Named Fund | Dr. Thomas Mastin Memorial Fund | Dr. David Roth Named Fund |
| Lewis and Alma Brenneman Memorial Fund | Phil Estelle Memorial Named Fund | Beverly and Duane Matthews Family Fund | Clarence and Edna Burgess Scott Fund |
| Herb Bunch Honorarium Fund | Frost Framing Named Fund | John and Judy Melton Fund | Claudia Bland Scott Memorial Fund |
| Herb and Judy Bunch Family Fund | Galyen Family Named Fund | Thomas B. Millikan Trust Fund | Ernest G. and Bonnie B. Scotten Named Fund |
| Harry A. Burke, Sr. Fund | Ruth M. Garner Fund | Modernfold, Inc. Fund | Rex and June Slick Fund |
| Delinda J. Caldwell – in memory of James William Caldwell | The GEO Group Named Fund | Albert “Bud” and Marilyn Montgomery Honorary Fund | Mr. and Mrs. Jeffrey Smiley Fund |
| Loretta Carlton Named Fund | David F. and Betty O’Neal Giboney Memorial Fund | Dick and Bonnie Myers Fund | Kevin and Angela Tague Fund |
| Earl, Sr. and June Cassady and Sons Don, Earl, and Dr. Tim Cassady Fund | Glen Oaks Health Campus Named Fund | New Castle High School Class of 1924 Fund | TASC Named Fund |
| Cinergy Foundation, Inc. Fund | Ward and Dora Hale Memorial Fund | New Castle High School Class of 1952 Fund | J. Newton Turner Trust |
| Cleveland Family Fund | Dennis and Cathy Hamilton Named Fund | New Castle High School Class of 1953 Fund | Fred and Charlotte Walker Fund |
| Clifford Joe and Violet Crane Fund | Hamm Family Fund – Duke and Cathy Hamm, Thomas Hamm | New Castle High School Class of 1963 Fund | Walker Family Named Fund |
| Ruth and Charles Creech Family Fund | Aliene Harding Fund– in memory of A.O. and Lilly Harding | New Castle High School Class of 1974 | Westwood Country Club Fund |
| Glen and Roberta Cunningham Honorarium Named Fund | Charlene Harvey – in memory of Ralph Harvey | Linda L. Newman Named Fund | Richard Whalen Memorial Named Fund |
| Harold and Lillian Dailey Memorial Fund | Robert C. and Barbara M. Haugh – in memory of Forest H. and Ruby N. Meek | Lois Wiggins Newman Fund | Mildred Wiggins Bacon and George Wiggins Fund |
| Danny Danielson Honorarium Named Fund | Mary Phyllis Hayes – in memory of Clarence and Edna Burgess Scott | Pavy and Walker Family Fund | Joyce Wilhelm Fund |
| Donald C. and Patricia Peterson Danielson Fund | Henrico, Inc. – Bennett House Fund | Felice Payne Trust | Jerry Wright Trust |
| Patricia Peterson Danielson Honorarium Named Fund | Henry County Community Foundation Board of Directors Named Fund | Amanda Peed Trust | James M. Wrin Memorial Named Fund |
| | Jean Bond Hough Trust | Permanent Endowment | |
| | Robert S. Hunter, Jr. and Eleanor | | |

Donor Advised Funds

This year, the Henry County Community Foundation awarded **\$37,964.00** in grants to organizations recommended by their donors. This type of fund is especially helpful for donors, who for tax or estate planning reasons, want to take a tax deduction one year and spread the contributions over future years.

- | | | |
|---|--|--|
| Anonymous Family Fund | George S. & Rilla M. Denton Donor Advised Fund | Richard Myers & Bonnie Myers Donor Advised Fund |
| Dr. Lynn Bowers & Cassandra Bowers and Stuart & Joan Bowers Family Fund | The Harry E. and Viola C. Fadely Fund | NineStar Connect Ray of Light Fund |
| Alan Broyles Memorial Donor Advised Fund | Archie and Hilda Frost Memorial Fund | Marian H. and Paul W. Prior Endowment Fund |
| Donald C. Danielson and Patricia Peterson Danielson Endowment Fund | The Bill and Ruth Hayworth Family Donor Advised Fund | Jeff and Judy Ray Family Donor Advised Fund |
| | Elsie Kline Memorial Donor Advised Fund | William and Michelle Sponsler Donor Advised Fund |

Agency Endowment Funds

Agencies and organizations create endowment funds as a way to secure their future. By establishing an endowment within the Henry County Community Foundation, the nonprofit group builds assets that the Foundation will manage. This year, grants totaling **\$83,136.00** were awarded from Agency Endowment Funds.

Art Association of Henry County Endowment Fund
 Fred R. and Betty McDonald Mann Fund
 Mary Jane Mustin, in memory of Claude and Louise Stanley
 Verl and Betty Shaffer Estate Plan
 Big Brothers Big Sisters of Henry County, Inc. Endowment Fund
 Campbell/Rea PEO- Chapter H Fund
 Friends of Henry County Appointed Special Advocates (CASA)*
 Healthy Communities of Henry County, Inc
 Henry County Community Foundation Operating Endowment
 Howard and Phoebe Brammer Memorial Fund
 Silver Anniversary Endowment Fund For Operations
 Henry County Heart Society Endowment Fund
 Henry County United Fund
 Henry County YMCA
 Shore Family Fund
 Roger Simpson Memorial Fund
 Historic Knightstown, Inc. Endowment Fund
 Honey Creek Designated Endowment Fund
 Hoosier Gym Community Center of Knightstown, Inc. Endowment Fund
 Henry County Humane Society Endowment Fund
 Mary Lee Buschmann Named Fund
 Knightstown Public Library Endowment Fund
 Meridian Health Services Corp Endowment Fund

Middletown Civic Center Fund
 Middletown-Fall Creek Library Fund
 Middletown Historical Society Endowment Fund
 Middletown United Methodist Church Fund
 Leonard Harris Mitchell Trust-Henry County Historical Society Fund
 New Castle Evening Kiwanis Frank Solomon Endowment Fund
 New Castle – Henry County Public Library Fund
 Walter and Ann Chambers Fund
 Robert and Jeri Horn Fund
 Robert Malcolm Fund
 Mr. and Mrs. J. Byron Miller Fund
 Taylor “Tim” I. Morris Fund
 E. L. and Lois Wiggins Newman Fund
 PEO-Chapter AD
 Raintree Habitat for Humanity Of Henry County Fund
 Raintree Friends Housing, Inc. Fund
 Red-tail Conservancy, Inc. Fund
 Second Harvest Food Bank Of ECI, Inc. Endowment
 Spiceland Public Library
 St. James Episcopal Church Endowment Fund
 Westminster Community Center Fund
 Wilbur Wright Birthplace Preservation Society Fund
 Marvin and June Luellen Fund
**non-permanent fund*

Field of Interest Funds

Field of Interest funds allow donors to address an issue or cause they care deeply about without naming specific charities. The Foundation takes a contributor’s concerns into consideration when making grants to appropriate programs that fit with in the donor’s category of concern. This year the Foundation awarded **\$19,464.50** from Field of Interest Funds.

All 4 Kids Endowment Fund – designated to help children attend a camp or attain a wish as they face medical issues

Jack and Kathy Anderson Endowment Fund – designated to help young people in the New Castle Henry County community grow in their development of learning, experiencing and mastering a foreign language

Harold E. and Imogene M. Caine Memorial Fund – designated for needy children during the holidays

Cancer Society of Henry County Fund — designated for the needs of cancer patients in Henry County

The George W. Hand Fund for Education – designated for academic pursuits of New Castle Community School students

Gerald K. Hodson and Helen L. Hodson Endowment Fund – designated to provide enrichment services for people suffering from cancer, Alzheimer’s disease, heart disease, and people who are crippled, needy, handicapped and elderly

Jean Bond Hough Foreign Exchange Student Endowment Fund – designated for expenses of foreign students attending New Castle Chrysler High School and local students traveling abroad for study

Robert & Sally Howard Endowment Fund – designated to help young people in Henry County

Knightstown Pay it Forward Community Fund – designated for community improvement for the town of Knightstown

Grandma Katie McClure Reading Endowment Fund – designated to purchase books for elementary students

Larry McCord Memorial Fund – designated to aid Food Pantries throughout Henry County

Mental Health Association of Henry County – designated for programs and activities that promote good mental health

Women’s Circle of Friends for Women – designated for issues pertaining to women and girls medical, physical, and emotional well being



Designated Funds

The Henry County Community Foundation awarded **\$280,444.58** in grants from Designated Funds in 2017. These funds benefit specific eligible organizations selected by the donor. If an organization ceases to exist or changes its purpose, the Foundation Board of Directors preserves the donor's intention by redirecting the funds to an organization with a similar purpose.

Aquatic Center At Baker Park *
 Babe Ruth - New Castle *
 G. William Bailey and Adaline C. Bailey Endowment Fund
 Harry J. Bailey Endowment Fund
 Jean E. Gordnier Becker Fund
 Kent Benson Fellowship of Christian Athletes
 Deloris Jane Goodwin Billings Fund
 Blountsville/Stoney Creek Volunteer Fire Dept *
 F. Kennett and Mary P. Broome Memorial Fund
 F. Kennett and Mary P. Broome for Town of Spiceland
 Erice "EB" Brown Memorial Fund for New Castle Skate Park
 Dr. Arthur B. Burnett Fund
 Henry County Memorial Hospital Trust
 Henry County Humane Society
 Ira F. and Martha H. Burr Family Fund
 James W. Caldwell Family Memorial Fund
 Fred E. and Catherine Brenneman Carpenter Fund
 Scott B. and Helen H. Chambers Gift of Nature Fund
 Wilbur M. Coffin Memorial Fund
 Company "I", 152nd Infantry, 38th Division Endowment Fund
 Ruth and Charles Creech Family Fund
 Danielson Education Council, Inc
 Disaster Relief Fund *
 Dye Contingent Fund for Mt. Summit Christian Church Fund
 Harriet Chambers Eden Fund in memory of Walter Scot Chambers & Adaline Beam Chambers
 Lee and Virginia Fadely Designated Fund
 The Fairy Tale Theatre Endowment Fund
 Walter "Duke" Falck Memorial Fund
 Cora E. Foust Trust
 Richard P. Franklin Charitable Fund
 Pascal E. Garner Endowment Fund
 Robert E. and Mildred T. Garner Fund
 James & Carolyn Garvin Memorial Fund
 Bobby Goodwin Memorial Endowment Fund
 William R. Heck and Marceline Heck Family Fund
 Philip Heilman Family Designated Endowment Fund
 Henrico, Inc. Bennett House Endowment Fund

Henry County Cemetery Commission *
 Henry County Retired Teachers Advised *
 Henry County Retired Teachers/Reading Council Grant Fund
 Henry County YMCA Activity Awards Fund
 Raymond Hess Family Fund
 Robert E. Hoke and Sarah A. Hoke Family Fund
 Hoover-Cleveland Fund
 Ivy Tech Community College Henry County Fund*
 T. Michael Jackman Memorial Endowment Fund
 L. G. and Esther Jacobs Endowment Fund
 William E. Jones Memorial Trust
 Annabelle M. Lee Memorial Endowment Fund
 Gladys M. Lee Memorial Fund
 Curtis Marcum Memorial Endowment Fund
 Howard Marshall Memorial Fund
 Wylie G. and J. Ann McGlothlin Designated Endowment Fund
 Valentine, Adah and Martha Mendenhall Fund
Gary and Lana Merritt Endowment Fund
 Penny Knotts Miller Memorial Fund
 Modernfold-Henry County Concert Series
 Glen Mogle and Marietta Mogle Family Fund
 Mary Morris Summer Art Days Fund
 Taylor I. "Tim" Morris Fund
 Dr. James and Judy Myers 25th Anniversary Honorary Fund
 T. Leonard and Lillian T. Nelson Endowment Fund
 New Castle Breakfast Optimist *
 New Castle Band Boosters Fund *
 New Castle City Parks Fund *
 New Castle Clinic, Inc. Endowment Fund
 New Castle Homecoming Fund*
 New Castle Evening Kiwanis Club Endowment Fund for Youth
 New Castle Trojan Band and Guard Fund for the Arts Endowment
 J. Ronald Newlin Hall of Fame Volunteer Endowment Fund
 Lois Wiggins Newman Fund
 Bernice Jane Nichols Memorial Fund
 Norfleet Open Cancer Fund in memory of Bill Shockley and Danny Justice

Bonnie Peckinpaugh Shelter *
 Petey's Playhouse for the Love of Animals Endowment Fund
 Prior Memory Garden Endowment Fund
 Robert and Tina Provost Designated Fund
 Clarence Everett Riley and Julia Marie Fadley Riley Designated Endowment Fund
 James and June Rohrback Designated Fund
 Edwin M. and Miriam Russell Family Fund
 Harry Sanders Endowment Fund
 Franklin John Schwegman and Judith A. Heavin-Schwegman Fund
 Art Association of Henry County
 Healthy Communities of Henry County For Trails
 Henry County Humane Society
 Shaffer Picture Fund
 Harry and Mary Shaffer Memorial Fund
 Joseph J. Shapiro Trust Fund
 The Sharp Twins Memorial Endowment Fund
 Smiley Family Fund
 Sally Smiley Meredith Named Fund
 Edith F. Smith Trust Fund
 Charles and Phyllis States Endowment Fund
 Raymond E. and Hazel R. Stohler Family Fund
 Sam and Stella Stout Memorial Forest Endowment Fund
 Strong Family Endowment Fund
 Mary Eva Thornburg Trust Fund
 Trojans Remembered
 Class of 1946
 Class of 1949
 William L. and Dorothy Vaughn Endowment Fund
 Weidert Family Fund
 George Eugene Williams and Marilyn D. Williams Endowment Fund
 Robert and Jean Wisehart Designated Fund
 Ellen Saint Woods Endowment Fund
 J. Warren and Nila Worl Fund
Dora C. Wrin Fund
**non-permanent fund*

Scholarships

This year, the Foundation awarded 310 Scholarships totaling **\$364,596.74** to assist students pursuing a higher education. All scholarship recipients for 2017 are listed on the Foundation's website at www.henrycountycf.org. Scholarships are great for donors wishing to invest in Henry County through higher education. Scholarships may be used to further the education of graduates from a particular high school, students in a specific field, or those enrolled at a chosen institution. Donors are able to set the criteria for applicants.

Lea Rae Alexander Scholarship
 Alford Family Scholarship Fund
 Ameriana Pass Through Scholarship*

Tyler Eugene Atkinson Memorial Scholarship Fund
 Herbert and Hallie Axe Scholarship Fund
 LaVaughn Bailey Memorial Scholarship Fund

Basler Family Scholarship Fund
 Joseph Russell Bimber Memorial Scholarship Fund
 The Birds Eye Foods, Inc. (Brooks Foods) Scholarship Fund

Scholarships continued

Troy Blevins Memorial Scholarship
Blue River Valley Optimist Club Scholarship Fund
Philip & Wilma Borders ISU Scholarship Fund
Ida M. Bravard Scholarship Fund
Judy Bravard Scholarship Fund
Breakfast Optimist
Gaylord "Doc" & Blanche Brinson Memorial Scholarship
Helen Ellis Brown Scholarship For Academic Excellence
Mary Lovely Brumback Scholarship Fund
Bob Bunton Memorial Wrestling Scholarship
Roger L. Burke Endowed Scholarship Fund
Business Networking Int'l Scholarship Fund
Wm. F. Byrket Scholarship Fund
Viva Campbell Trust
Cancer Society of Henry County Fund
Jeff Carman Memorial Scholarship Fund
City of New Castle Scholarship Fund
Derek Clark Scholarship Fund
Class of 1950 Scholarship Fund
Class of 1966 Scholarship Fund
Class of 1969 Scholarship Fund
John P. Cleveland & Janet L. Cleveland Scholarship Fund
Clifford Joe & Violet Crane Memorial Scholarship Fund
William T. & Suzanne Davis Memorial Scholarship Fund
Pauline Dickerson Fund
John & Helen Dickey Scholarship Fund
Bess M. Doty Memorial Scholarship
Joseph Dykuizen Memorial Scholarship Fund *
East Central Opportunities, Inc. Scholarship Fund
Malcolm K. and Sylvia J. Edwards Education Fund
Natalie Edwards Memorial Scholarship Fund
Daniel Edington Memorial Scholarship Fund
Irvin A. Fahr & Leona Fahr Scholarship Fund
Robert A. and Lucille S. Farmer Scholarship Fund
D. Ted Fitzgerald, Jr. Scholarship Fund
Mary G. Fuller Memorial Scholarship Fund
Alice Ann Garner Scholarship Fund
General Scholarship Endowment Fund
 Bernard & Florine Hurst
 War Years
Greg Geozeff Memorial Scholarship Fund
Miles M. & Alice N. Goodwin Endowment Fund
Sarah Marie Gould Memorial Scholarship Fund
Jessica Hale Memorial-Henry Co 4-H Scholarship
Henry County Sheriff's Department Scholarship Fund
Higher Education For Children Of Draper Employees
Edwin & Mada Hill Scholarship Award
Vernon B. Hill Scholarship Fund
Hinsey-Brown Endowed Scholarship Fund
Dr. Larry Horney Scholarship Fund
Harold Huffman Jr. Sports Scholarship*
Janice Paige Hughes Scholarship Fund
Irene Bovender Wade Hunley Memorial Scholarship Fund
Jackman Educational Trust
 Roy F. and Ima C. Wirth Named Fund
Richard P. Jennings/Indiana Basketball Hall of Fame Scholarship
Robert E. & Dottie B. Jones Scholarship Fund
John M. Jordan Scholarship
Gertrude "Trudy" Joyner Memorial Scholarship Fund
Jack Keith Memorial Athletic Scholarship*
Kennard Christian Church Scholarship Fund
Kilmer Family Scholarship Fund
Hubie King III Scholarship
Knights of Columbus Ladies Auxiliary Scholarship Fund
Janet M. Koger Memorial Education Fund
Sylvira Flanagan Koons Memorial Scholarship
Lacy/Walradth Advised Scholarship Fund
Scott Lewis "Gus" Larrison Memorial Scholarship Fund
Matthew E. Lee Memorial 4-H Scholarship Fund
Levi's Legacy Wrestling Scholarship Fund
Lilly Endowment Community Scholarship
Mary Adelaide Long & Pierre "Pete" Long Scholarship Fund
John B. and Justine Luellen Memorial Fund/South Henry
Magna Machine/Dick Culy Memorial Scholarship Fund
Detective Sergeant Jim and Libby Mastin Criminal Justice Scholarship
Eugene "Bud" & Nina McCall Scholarship Fund
Carl McClure Memorial Scholarship Fund
Jesse Lee McClure Memorial Scholarship Fund
Frank C. & Lauretta R. McDonald Scholarship Fund
McKown Scholarship Fund
Herby Meredith Memorial Scholarship Fund
Donald E. & Martha L. (Sherman) McNeil Family Scholarship
Gary and Lana Merritt Scholarship Fund
Grace & Charles Modlin Scholarship Fund
Mary Louise Modlin Scholarship Fund *
Aaron Montgomery Memorial Vocational Scholarship Fund
Dr. Benjamin Harrison & Judge John H. Morris Scholarship Fund
Judge John H. Morris Scholarship Fund
Francis & Marian Mundell Nursing Scholarship
Mark and LaRue Myers Scholarship Fund
New Castle Class of 1960 Alumni Scholarship Fund
New Castle-Henry County Chamber of Commerce Scholarship Fund
New Castle High School Alumni Association Scholarship
New Castle High School Class of 1954
New Castle Noon Optimist Club Thelma Cluggish O'Reilly Memorial Scholarship Fund
Linda L. Newman Scholarship Fund
Opportunities Unlimited Scholarship Fund
 Sylvia J. Edwards Named Fund
Pap's Pocket Memorial Fund, For Eldon "Eck" Huffman
Parkview Family Dentistry, P.C. Scholarship
Ray Pavy Spirit Scholarship Fund
Perfect Circle Credit Union Scholarship Fund
Dorothy Wayman Pfenninger Scholarship Fund
Luther Pidgeon Memorial Scholarship Fund
Luther & Marian Pidgeon Memorial Scholarship
Charles & Bernice Popplewell Memorial Scholarship Fund
Preble Family Scholarship Endowment
Purdue Opportunity Award Scholarship Fund
Queener Family Scholarship Fund
Ray Family Endowed Scholarship Fund
Brady Reese Memorial Scholarship
Jack E. Renner Vocational Scholarship Fund
Hobart & Helen Risley Family Scholarship Fund
James A. and Joy A. Robbins Scholarship Fund
Juanita Jane Rucker Scholarship for Humanities
Charles V. & Ruth Sahlberg Family Endowment Fund
Dr. William K. Saint Memorial Fund
Shenandoah Dollars For Scholars Scholarship Fund
Dr. Mark Smith & Jan Smith Scholarship
O. B. & Bill Smith Memorial American Music Award
Gordon Sparks Nursing Scholarship Fund
Seth A. & Amy J.K. Stevens Scholarship Fund
Johnathan C. Strong Memorial Scholarship Fund
E. Wayne Swayzee Family Fund
Cecil & Wayne Tague Scholarship Fund
Letha Taylor Memorial Nursing Scholarship
Kelly Thompson Opportunity Fund
Judy Trennepohl Scholarship Fund
Dr. Anthony Triarsi Memorial Scholarship
Marilyn Tomey Memorial Scholarship Fund
VFW Gold Post Scholarship Fund
Donald Vivian, MD-HC Medical Society Scholarship Fund
Linda Walls Memorial Scholarship
Walter P. Chrysler High School Class of 1965 Scholarship Fund
Jessica Lynn Wantz Memorial 4-H Scholarship Fund
Joseph White Scholarship Fund
Wilfong Girls' Basketball Award & Scholarship Fund
Dr. Guido P. Wilhelm Scholarship
Benjamin F. Williams Jr. and Myra E. (Edwards) Williams Memorial Scholarship
Witham Family Scholarship Fund
**non-permanent fund*



Henry County
Community Foundation

**MATCH
DAY2017**

1 DAY. 10 NONPROFITS.

\$100,000!

Thank you for donating on Match Day July 19, 2017

We Dreamed, You Donated. Together, We Are Making A Difference.

Thank You for Donating **\$249,261.11** on Match Day!



Match Day was a 24-hour event hosted by the Henry County Community Foundation (HCCF) for 10 of the county's non-profit organizations. All donations were made on Wednesday, July 19 2017 from 12:00 AM-11:59 PM were proportionally matched from a pool of \$100,000 made possible from the HCCF's Unrestricted Fund for Community Grants!



Final Totals *All totals include the community donations plus the \$100,000 match*

 <p>Big Brothers, Big Sisters of Henry County: \$54,328.39</p>	 <p>Christian Love Center \$28,830.72</p>	 <p>The Guest House \$47,923.19</p>	 <p>The Guyer \$36,142.96</p>	 <p>Hoosier Gym \$13,469.56</p>
 <p>Hope Initiative \$45,677.17</p>	 <p>Middletown Civic Center \$40,645.17</p>	 <p>Raintree Habitat for Humanity \$30,228.26</p>	 <p>Westminster Community Center \$38,382.34</p>	 <p>Wilbur Wright Birthplace & Museum \$13,633.35</p>



LEGACY GIFTS AND BEQUESTS

What Is A Legacy Gift?

A legacy gift is a planned future donation to a charity, given through a will or other form of designation. It is a decision that each person makes in their own financial planning process, taking into account their charitable wishes and values.

Why Create A Legacy Gift?

Americans create legacy gifts for many different reasons. For some, it is a way to ensure their memory lives on. For others, it is a way to ensure that their favorite charity is able to continue its important work. Others find that it represents a way to facilitate the tax implications that come with the transfer of one's estate to surviving relatives.

What Are Planned Giving Options?

Bequest From Will or Estate	Life Insurance
Retirement Assets	CDs
Real Estate	Charitable Trusts
Securities	Gift Annuities

Is There A Minimum Amount To Become A Legacy Society Member?

No, there is NOT a minimum amount to become a Legacy Society Member. Anyone can become a Legacy Society Member.

How To Become A Legacy Society Member?

Speak to your attorney, financial planner, or Henry County Community Foundation (HCCF) staff member to get started. It can be as easy as making HCCF one of your beneficiaries on a retirement plan or life insurance policy or a percentage of your estate. Continue your philanthropic endeavors forever by becoming a Legacy Society Member. Your planned, or deferred, gift allows you to make a gift to Henry County while maximizing available tax and financial benefits for you and/or your loved ones.

I am Interested In Learning More About The Legacy Society But May Not Be Ready To Commit, How Do I Receive More Information?

Email Beverly Matthews, HCCF President at beverly@henrycountycf.org

Call the HCCF office at 765.529.2235

Visit henrycountycf.org click on Giving Tab/Planned Giving

Legacy

The Legacy Society acknowledges individuals who have demonstrated commitment to their community by including the Community Foundation in their estate planning. Too often, these gifts are unrecognized because they come at the end of the donors' lives. The Legacy Society was created to recognize and thank donors during their lifetimes.

Membership in the Legacy Society ensure that the donors' charitable dollars are utilized in the way they intended. Planned giving may be used to create a new fund, contribute to any of the Foundation's existing funds, or be distributed at the discretion of the Community Foundation Grants Committee.

The Legacy Society has no minimum gift requirement, as each commitment represent a pledge to the community and its future through philanthropy. For more information visit our website at henrycountycf.org or call us at 765.529.2235

Giving a Gift for the Future



June Dege Van Buskirk



Juanita Sheward

Thanks to people like June Dege Van Buskirk and Juanita Sheward, the Foundation's success of helping the community will continue and their service will go on.

Both are Legacy Society Members which means they have made us aware that the Henry County Community Foundation is in their will or estate plans.

In addition, by letting us know their wishes, they will be assured that what they care about will be supported. There's nothing binding about establishing Fund Agreements today to receive your funds later, when you no longer need them. If Legacy members need and use all their money before they pass, there are no consequences.

Today and tomorrow, the Foundation will be here and we can help you support what's important to you – now and forever, through a Legacy gift.

CAPTURING COMMUNITY SPIRIT

“WELCOME HOME”

The indelible imprint of a community during formative years can have a lifetime impact, and that’s why William (Bill) Fuller came back to Henry County. The 1966 graduate of Walter P. Chrysler Memorial High School, returned home to New Castle after living and working in New York City for over 40 years.

Whatever occurred in Fuller’s life wasn’t as important as returning home and why he wanted to help local residents and honor his mother’s memory with a scholarship for nursing students of any age going to Ivy Tech. His inspiration was his own mother, Mary Fuller, RN at Henry County Hospital (now called Henry Community Health).

For those who remember, in the 1950s and 60s, most nurses were known as “stern & no nonsense” and Fuller’s mom was no different. But Fuller’s classmate, Connie Swoveland-Goar, remembered Mary Fuller’s impact on her own mother’s life back in 1961. According to Connie, “My mom had my brother, Chris, who was severely handicapped. When others around her thought things seemed hopeless,” Opal Swoveland told her daughter, “Mary Fuller was the person who came in and held my hand and gave me hope, reassuring me that everything would be all right,” and Connie or her mother never forgot that encouragement.

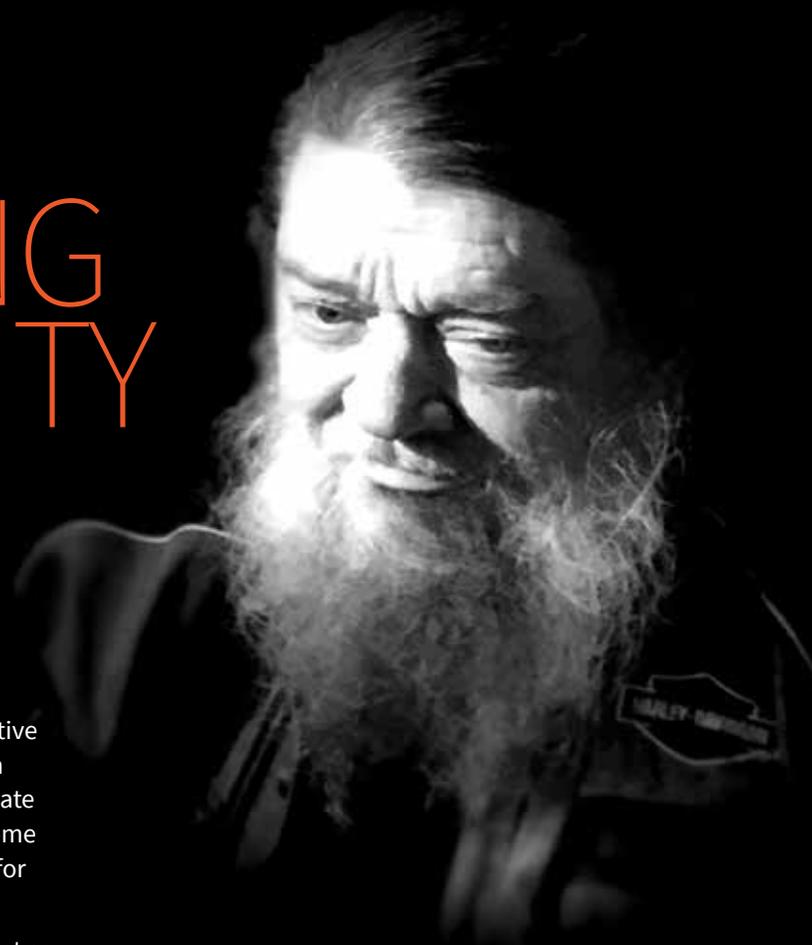
No one knows for sure but it was probably that inspiration that prompted Bill Fuller to create a sizeable scholarship at the Henry County Community Foundation.

Losing Bill on May 18, 2017 is not the end of his life but the beginning of his legacy.

Several classmates had memories of Bill in school as well as when he returned home to New Castle, after retiring from the New York City Transit Authority as a skilled tradesman and supervisor. “Bill always liked New Castle,” said classmate, Larry Abrams, and if any of the local band members played a venue, he was there.”

Keith Hood said, “Bill was very intelligent and a very nice guy. He never missed our monthly class gatherings and everyone welcomed his wife, Maria Anna, who was Dutch.” Sadly, Fuller lost his wife in December 2013 but he continued to be active on the local scene with classmates.

Although Fuller was a private person, he never forgot his mother, wife or hometown, and now he remains a community spirit, leaving a permanent imprint on all of us through his philanthropy.





Memorials

Many have found that a fitting way to remember a special someone is through a gift in memory or in honor of that person. During times of great sorrow and times of great joy we look for ways to honor those who are dear to us. A gift in memory of or in honor of a loved one contributes to a bright future while remembering our past.

Ada, Sarah Myers' mother
Bill Aitchison
Sharon Alspaugh
Mary Alice Armonstrong
Tyler Atkinson
Bill Bailey
Harry Bailey
William Bailey
Yvonne Baker
Mrs. Jean Becker
Jerry Bedel
Helen Bennett
Mike Bertram
Margaret Besser
Joseph R. Bimber
Levi Black
Martha Blackburn
Noel Blevins
Ann Bousic Bond
Mike Bovender
Bowers Family Members
Dr. Lynn Bowers
Stuart Bowers
Keith Bowser
Maxine Bowser
Ida Bravard
Dean Briar
Charles Brooks
Eric (EB) Brown
Alan Broyles
Bob Brumfiel
James Michael Bugge
Bob Bunton
Michael Burch
Pat Burton
Patricia Burton
Donnie Allen Butler
Phillip Byers
Judy Campbell
Leacher Carter
Russell Carter
Brad Catron
Brenda Pfenninger Catron
Cheryl Williams Catron
Thelma Chew
Derek Clark
Dr. Adelaide Cole
Clayton Collins
Brian Conyers
Roger Brian Conyers
Troy Crabtree
Charles Creech

Rachel Crisp
Glenn Cunningham
Jamie & Virginia Cunningham
Sharon Daffron
Harlin Dalton
Dr. John Dickey
Mike Dietz
Gail Dishman
Charles (Chuck) Driver
Barbara Dynes
Martin K. "Chip" Edwards
Kate & Carly Estelle
Preston Ewing
Claudia Falck
James Henry E. Feezer & his son's baby
John Feezer
Don Ferguson
Richard P. Franklin
Francis Frazier
Wilma Freeman
Archie Frost
Hilda Frost
Gayle Fuller
Mary G. Fuller
Orlo "Jr" Gard
Mildred Garner
Millie Garner
Jean Garrison
Gayle Fuller
Joyce Geitz
Avadot George
Grandfather of Erika Hayes
Greg Geozeff
Jerilyn Geozeff-Vonnahme
Mildred L. Gephart
Tom Green
Margaret Hakes
Richard Hakes
Tammy Hankenhoff
Barbara (Jordan) Toy Hansen
Dr. Benjamin Harrison
Robert E. Hoke
Sarah Hoke
Tom Holloway
Dr. Larry Horney
Bob Howard
Robert Howard
Joe Lee Huddleston
Steve Jarvis
Robert Jones
Danny Justice
Jack Keith

R. Vernell Kelley
Dorothy Knotts
Janet Koger
Cathy Krauskopf
Richard Lange
Pete Lansinger
Joe K. Latham
Jim and Kathleen Leakey
Virginia "Ginny" Lee
Wanda Lewis
Dick Leitch
Ralph Loveless
Mary M. Luke
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Carroll "Dale" Stairs
Joan Stairs
Ruth Stamper
David Nelson States
Henry Strickland
Susie McClure's Mother
Jason & Stacy Sweigart
Steve Talbott
Letha Taylor
Maxine Thomas
Jewel Thornhill
Paul Thornhill
Those not able to be here
Those who never returned-
Class of 1965
David Thurston
Almerein Tower
Tony Triarsi
Frank Trissler
Joe Tyler
Harold Utt
Opal Vaught
Jessica Wantz
Joan Wantz
Mary Ware
Margaret Warner
Lisa Thomas Watson
Helen Weaver
Mary Whitworth
Dr. Guido P. Wilhelm
Benjamin Williams
Marilyn Williams
Myra E. Williams
Susan Winslow-Farrell
James Michael Wood
Matt Woods
Tom Woodward
Joe Wright
Olivia and Elijah Wright

Pet Memorials

Penney - Heather & Scott Feasters' dog

Honorariums

A wedding, retirement, anniversary, birthday, a special memory of an event or person who touched your life, or other special occasions are times when people can be honored with a gift to the Foundation.

2017 McClure Family Christmas "the Class of 1965 who went in harms way"	Greg Crider	Jeff & Lynda Jackson	Ted Myers
Heather Aker	Kim Cronk	Carolyn Jacobs	Tim & Sarah Myers & Family
Branson Akers	Trish Crowe	Darrin Jacobs	Todd & Collen Myers & Family
Haley Alford	Martha Culy & Family	Jowanna Jester	Girish & Jennifer Nair
Kayla Alford	Thomas Current	Wanda Jones	Dave & Lisa Nantz & Family
Kory Alford	Ron and Barb Davis	Jack Keith	Kevin & Tiffany Neal
Sam & Sharon Alford	Rick and Deb Davis	Vicki Kelsey	Mike & Susan Falck-Neal
Steve & Tanya Alford & Family	Rob and Linda Davis	Kendra Kennedy	NC High School Wrestling Coaches
Mariah Allen & Family	Darron & Teresa Dulin	Kim Kilgore	New Castle Girls' Volleyball/Mr. Walker
Courtney Angel	Elizabeth Edstene	Elsie Kilmer	New Castle Welding Class/Mr. Vitatoe
Amanda Angle	Libby Edwards	Nikki Kingery	Tim & Cheryl Paul & Family
Carla & Max Angle & Family	Morris Edwards	Mike Kirby	Dr. Ray & Karen Pavy
Mary Angle	Sylvia Edwards	Nadine Kirkpatrick	Rex Peckinpaugh & Family
Dick & Sally Armstrong	Lana Enlow	Molly Kohler	Rex & Laurie Peckinpaugh
Mike & Sharon Atkins	Dick and Cheri Estelle	Nate & Kris LaMar	Lynn & Cindy Perdue & Family
Ryan Ballard	Josh & Jan Estelle	John & Patti Lansinger	Jeff & Sherri Pfaff
Dave Barker & Family	Belva Fleming & Family	Alan Leduc	Steve & Lisa Pfenninger
Barnett Company-Kevin & Jen	Scott Frost	Mr & Mrs. Alan Leduc	John & Jane Pidgeon
Matt & Carrie Barrett	Bob & Susie Galyen	Gerald Leonard	Doug & Nan Polk & Family
Ava Bell	Geneva Galyen	Michelle Leonard	Duane & Peg Queener
Chad & Devon Bell & Family	Jeff & Kimberly Galyen	Mr. and Mrs. Bob Luttrell	Jim & Joyce Ray & Family
Ellen & Dillon Bergum	Michael & Ashton Galyen	Magna Machine & Tool	Jeff & Judy Ray & Family
Mike & Sherri Bergum & Family	Maurie & Carol Goodwin	George Maloyed Jr.	Katina Reedy
Big Brothers, Big Sisters of Henry County	David & Marsha Gratner	Ada Marcum & Family	Mr. & Mrs. Doug Reeves
Patricia Bogue	Leanna Gross	Curtis Marcum	Vaughn & Amanda Reid
Dick Bouslog	Lenville Gross	Diana Marcum	Chuck & Vickie Rhodes
Bowers Family	Beverly Guffey	Libby Mastin	Dale Riggs
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Chris Broome	Duke & Catherine Hamm	Jenny McClure	Sandy Scott & Family
Mike Broome	Beverly Hankenhoff	Judy McClure & Family	Martin Shields
Andrew Brown	Herschel Hankenhoff & Family	Kelly & Susie McClure & Family	Marion E. Shore & Family
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Mike & Patty Broyles	Scott Hayes	Nathan & Melissa Millikan	Aaron Stevens
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Herb & Judy Bunch	Geneva Henderson	Gabby Mosley	Ralph Thompson
Erin Bundy	John Henderson & Family	Gabe Mosley	Priscilla Thurston
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	Donna Hoffa & Family	Charlotte Myers	Steve & Denise Weidert
	Jack & Doris Ingerman & Family	Gerald Myers	Westminster Community Center
	JAG Students/James Allen	Jim & Judy Myers	Harper White
		Maky Myers	



Honorariums continued

Kelsey White
Melba White
Mica & Nick White
Liz Whitmer & Family
Joyce Wilhelm
Chris Williams & Family
Shane Williams
Mary & Todd Willis
Brian & Amanda Witham & Family

Andy & Wendee Woods
Hailey Woods
Katie Woods
Megan & Steven Woods
Nate Woods
Ed Yanos
Mayor Greg & Terry York
Penny York

Christmas Card Honorariums

In the true spirit of the holiday season, a holiday greeting card from the Henry County Community Foundation is a meaningful and thoughtful gift idea for a family member, friend, neighbor, valued client or co-worker.

Steve & Tanya Alford & Family	Belva Fleming & Family	Mr. and Mrs. Bob Luttrell	Jeff & Judy Ray & Family
Mariah Allen & Family	Scott Frost	Ada Marcum & Family	Jim & Joyce Ray
Max & Carly Angle & Family	Bob & Susie Galyen	Tom & Lisa Mathews	Katina Reedy
Richard & Sally Armstrong	Geneva Galyen	Duane & Beverly Matthews	Mr. & Mrs. Doug Reeves
Dave Barker & Family	Jeff & Kimberly Galyen	Bill & Sherry McClure & Family	Vaughn and Amanda Reid
Matt & Carrie Barrett	Michael & Ashton Galyen	Judy McClure & Family	Chuck & Vickie Rhodes
Chad & Devon Bell & Family	Maurie and Carol Goodwin	Kel & Susie McClure & Family	Frank & Judy Heavin-Schwegman
Mike & Sherri Bergum & Family	David & Marsha Gratner	Mike & Amy McKown & Family	Sandy Scott & Family
Big Brothers Big Sisters of Henry County, Inc.	Dennis & Cathy Hamilton	Dr. Wylie & Ann McGlothlin	Martin Shields
Nathan & Mary Brewington	Duke & Catherine Hamm	Terri McKinsey	Marion E. Shore & Family
Jodie Brown	Beverly Hankenhoff	Val & Phyllis McNelis	Shore & Co.
Phillip & Chris Brown & Family	Hurshel Hankenhoff & Family	Nick & Stephanie Metheny	Rex & June Slick
Mike and Patty Broyles	Jon & Lauren Hankenhoff	Shirley Miller	Jeff & Kathy Smiley
Robin & Noah Broyles	Bruce & Connie Harvey	Nathan & Melissa Millikan	Mark Taylor
Jay and Rhonda Bumbalough and family	Mr. & Mrs. Gene Hastings & Family	Corey & Nicole Murphy Family	Mike and Terri Thalls
Herb & Judy Bunch	John Henderson & Family	Bonnie Myers & Family	Magna Machine & Tool
Mr. and Mrs. Jerry Cash	Donna Hoffa & Family	Tim & Sarah Myers & Family	Paul and Sherry Trainor
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Kim Cronk	Jack & Doris Ingerman & Family	Dave & Lisa Nantz & Family	Betty Walker
Trish Crowe	Jeff & Lynda Jackson	Mike & Susan Falck-Neal	Dan & Debi Ware
Martha Culy & Family	Lynda Jackson	Kevin & Tiffany Neal	Eugene Weaver & Family
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Ron and Barb Davis	Vicki Kelsey	Tim & Cheryl Paul & Family	Joyce Wilhelm
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	Michelle Leonard	John & Jane Pidgeon	Penny York
		Doug and Nan Polk	

Christmas Card Memorials

Kate & Carly Estelle
Olivia & Elijah Wright

Lifetime Donors

Lifetime members have given \$5,000 or more over their lifetime

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Jane Baker	Suzanne Davis	Charline Harvey	Knightstown Public Library
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ANN AND WYLIE MCGLOTHLIN

Ann and Wylie McGlothlin are lifetime donors to the Unrestricted Fund for Community Grants. Serving on the board of directors for the Henry County Community Foundation for six years and one year as Chair, Ann understands the importance of the Unrestricted Fund.

“We have lived here 39 years and we love Henry County. Wylie and I chose the Unrestricted Fund because it brings the most benefit for the entire county,” she said.

In addition, Ann served as the Youth Grants Chair for eight years at the Foundation, leading the youth grant-making group, Teens About Serving the County (TASC). Supporting youth in the community is important to the McGlothlins, and inspired them to also establish the Wylie G. & J. Ann McGlothlin Designated Endowment Fund, supporting Big Brothers Big Sisters and Young Life.

Whether you have \$5 or \$1M to share with your community, a donation to the Unrestricted Fund expands your reach and propels Henry County forward. Thanks to the McGlothlins for their support.



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Youth Opportunity Center Inc.
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Leadership At The Forefront

2017 was a banner year for nonprofit training sessions in the Henry County community. From January to December, area nonprofits had multiple opportunities to attend meetings to learn new skills and develop them further on a range of topics, including board governance, mastering conflict, and encouraging others.

Board 101: Providing Good Governance

On February 15, over thirty-five people met at Henry County Rural Electric Membership Corporation (REMC) for Board 101: The Basics of Strong Board Service. Sponsored by the Henry County Community Foundation, Henry County REMC, New Castle-Henry County Chamber of Commerce, and Henry County United Fund, the training session was led by Adam Clevenger, CFRE, Senior Associate of the Indianapolis and Ft. Lauderdale-based firm of Loring, Sternberg & Associates free of charge to interested organizations. The workshop was designed to increase the governance skills of nonprofit board members and provide information to individuals who have a desire to serve on a nonprofit board but want to first learn more about what serving entails.

The Board 101 workshop class provided Henry County nonprofit staff and board members with real-world tools for their boards to put into practice. Clevenger's involvement of the audience in the meeting ensured that everyone was engaged as they learned to recognize current trends and challenges in the nonprofit sector, and came away with a basic understanding of board roles and responsibilities. The information shared during the morning session ensured that all who participated left with a better understanding of how to serve their community.



Lunch and Learns offered free training to local nonprofits through a community grant.



Shafer Leadership Academy led local training.

Nonprofit Lunch & Learn: Gathering at the Table

Over the course of the year, ten training sessions were offered to local nonprofits by Shafer Leadership Academy. Paid for in part by a community grant, the Lunch & Learn Leadership Training Series was held at the New Castle-Henry County Public Library once a month. The training sessions were open to local nonprofit leadership, board members, or volunteers who sought to develop their skills as leaders, enhance communication ability, and set themselves and their organization up for long-term success.

The local relevance of topics discussed was clear, as many organizational leaders made it a point to show up every month to learn all they could. Meetings focused on encouraging others, effectively leading within an organization, and how to better understand yourself while adapting to others. Attendees increased their knowledge with each session, learned how to build trust, manage conflict, and work towards a central organizational goal.

Shafer Leadership Academy is a nonprofit organization located in Muncie, Indiana, that “provides people of all ages, backgrounds and interests access to the tools necessary to develop and enhance their leadership skills.” They provide trainings on leadership skills to meet a variety of community and organizational needs in East Central Indiana.



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 Chief Brad Catron Memorial Fund
 Dunreith Community Named Fund
 Friends of the City of New Castle Parks Fund
 Mary Phyllis Hayes Memorial Scholarship Fund
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 New Castle Chrysler High School Class of 1982
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 New Castle Class of 1986 Scholarship Fund
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Henry County Community Foundation
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Automatic
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Gift of Grain



IRA Rollover

Financial Report

Statement of Assets, Liabilities, and Fund Balances
Accrual Basis—For the years ending December 31, 2017 and 2016
Unaudited

Independent Auditors' Report and Notes to Financial Statements available upon request

ASSETS

	2017	2016
Cash	\$1,384,539	\$957,593
Pledges & Accounts Receivable	552,684	552,112
	1,937,223	1,519,705
Property and Equipment		
Land	152,514	152,514
Building	452,855	441,477
Furniture and Equipment	89,597	109,767
Works of Art	7,500 -	7,500 -
	702,467	711,228
Accumulated depreciation	(258,959)	(255,002)
	443,508	456,226
	36,382,157	31,972,053
Investments	\$38,762,889	\$33,208,282
Liabilities		
Accounts payable	26,444	33,708
Accrued grants	20,597	159,677
Annuity payment liability	739,303	851,099
	786,344	1,044,483
Fund Balances	37,976,545	32,163,798
	\$38,762,889	\$33,208,282

Board of Directors



Chairman
Jeffrey D. Galyen | Attorney
Galyen & Row Law Office, LLP



1st Vice Chair
Mark Taylor | Assistant Vice
President
Citizens State Bank



2nd Vice Chair & Secretary
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Emeritus Directors

Emeritus Directors are chosen in recognition of their previous efforts as board members, officers and volunteers who have had a significant impact on the success of the Henry County Community Foundation.

Herb Bunch
 Danny Danielson*
 Patty Danielson*
 Morris Edwards

Judy Melton*
 Dick Myers*
 Rex Slick

*deceased



CHOOSE Henry FUND

When you “Choose Henry,” you are joining thousands of others who want to help address local needs and enhance our community. Formerly known as the “Unrestricted Fund for Community Grants,” the name was changed to the “Choose Henry” Flex Fund at the Henry County Community Foundation’s board of directors meeting in April.

According to Mark Taylor, 2018 Chairman, “Renaming the Fund is to help donors understand that whether it’s a \$10 donation or larger, all size donations to “Choose Henry” give the Foundation the flexibility to respond to today’s needs and future opportunities for the community.”

Some of the largest impact grants from the Flex Fund in the past have been to assist economic development with putting in infrastructure on 400 South which helped develop sites where TS Tech, Boar’s Head and Micronutrients have invested and provided over 1,000 jobs.

Investing in the Henry County Ivy Tech Community College campus is preparing local citizens for better jobs and wouldn’t have been possible without donors’ contributions to “Choose Henry.”

In addition, the “Choose Henry” Flex Fund, enabled the Foundation to provide \$100,000 for Match Day, 2017 which generated nearly \$350,000 for local nonprofits.

The Foundation awarded \$343,000 from the “Choose Henry” Flex Fund to address needs and opportunities in 2017; but there can be so much more when you partner with everyone else’s individual donations – how ever big or small. If you want to make an investment in our community that benefits now and in the future, “Choose Henry” and good things will happen.

All size donations to “Choose Henry” give the Foundation the flexibility to respond to today’s needs and future opportunities...

Donate to the “Choose Henry” Flex Fund at www.henrycountycf.org



Henry County Community Foundation

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765.529.2235

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